Quarterly Investment Report

For the Quarter Ended
September 30, 2020

Prepared by
Valley View Consulting, L.L.C.

The investment portfolio of the City of McAllen is in compliance with the Public Funds Investment Act and the City's Investment Policy and Investment Strategy Statements.

City Manager / Investment Officer

General Manager / Investment Officer

Finance Director / Investment Officer

Director of Finance for Utilities / Investment Officer

Assistant Investment Officer

Richard L. Long Jr.

(Prepared by) Valley View Consulting, L.L.C.

These reports were compiled using information provided by the City of McAllen. No procedures were performed to test the accuracy or completeness of this information. The market values included in these reports were obtained by Valley View Consulting, L.L.C. from sources believed to be accurate and represent proprietary valuation. Due to market fluctuations these levels are not necessarily reflective of current liquidation values. Yield calculations are not determined using standard performance formulas, are not representative of total return yields and do not account for investment advisor fees.

Annual Comparison of Portfolio Performance

FYE Results by Investment Category:

Asset Type	September 30, 2019 Ave. Yield	September 30, 2019 Book Value	September 30, 2019 Market Value	September 30, 2020 Ave. Yield	September 30, 2020 Book Value	September 30, 2020 Market Value
Demand	0.00%	$ 11,938,091	$ 11,938,091	0.00%	$ 10,141,780	$ 10,141,780
Pools/MMA	2.28%	119,289,695	119,289,695	0.26%	122,613,964	122,613,964
Securities/CDs	2.46%	143,722,999	143,846,463	1.62%	142,686,355	142,775,725
Totals		**$ 274,950,784**	**$ 275,074,249**		**$ 275,442,099**	**$ 275,531,469**

	2019	2020
Fourth Quarter-End Yield	**2.27%**	**0.95%**

Average Quarter-End Yields (1):

	2019 Fiscal Year	2020 Fiscal Year
McAllen	2.22%	1.53%
Rolling Three Month Treasury	2.30%	0.76%
Rolling Six Month Treasury	2.37%	0.99%
TexPool Prime	2.47%	0.99%
Year-to-date interest earnings	**$5,989,651**	**$ 4,753,259**

(1) Average Quarterly Yield calculated using quarter-end report average yield and adjusted book value.

Summary

Quarter End Results by Investment Category:

Asset Type	June 30, 2020 Book Value	June 30, 2020 Market Value	September 30, 2020 Book Value	September 30, 2020 Market Value	Ave. Yield
Demand	$ 5,710,180	$ 5,710,180	$ 10,141,780	$ 10,141,780	0.00%
Pools/MMA	96,457,105	96,457,105	122,613,964	122,613,964	0.26%
Securities/CDs	175,944,775	176,095,206	142,686,355	142,775,725	1.62%
Totals	**$ 278,112,059**	**$ 278,262,491**	**$ 275,442,099**	**$ 275,531,469**	0.95%

Fiscal Year-to-Date Average Yield *(2)*	
Total Portfolio	1.53%
Rolling Three Month Treasury	0.76%
Rolling Six Month Treasury	0.99%
TexPool Prime	0.99%

Average Yield for Current Quarter *(1)*	
Total Portfolio	0.95%
Rolling Three Month Treasury	0.12%
Rolling Six Month Treasury	0.15%
TexPool Prime	0.26%

Interest Earnings		
Current Quarter	$ 835,780	(Approximate)
Fiscal Year to Date	$ 4,753,259	(Approximate)

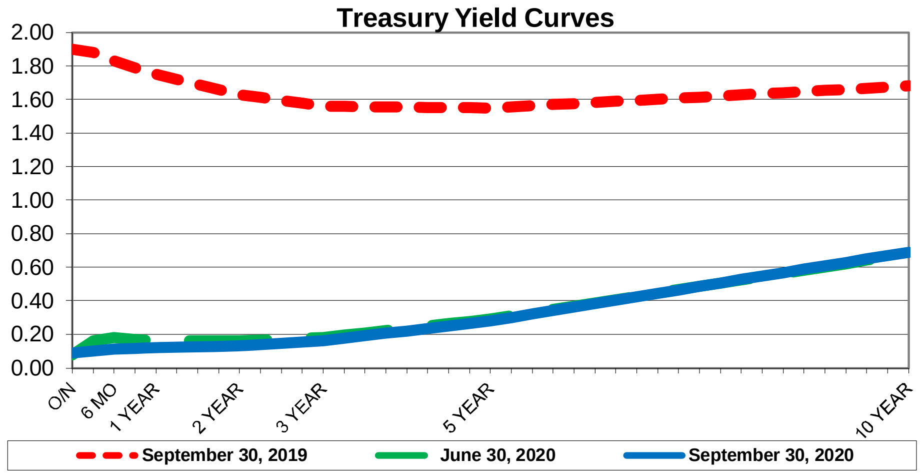
(1) **Current Quarter Weighted Average Yields** - calculated using quarter end report yields and adjusted book values and does not reflect a total return analysis. Realized and unrealized gains/losses and investment advisory fees are not considered. The yield for the reporting month is used for bank, pool, and money market balances.

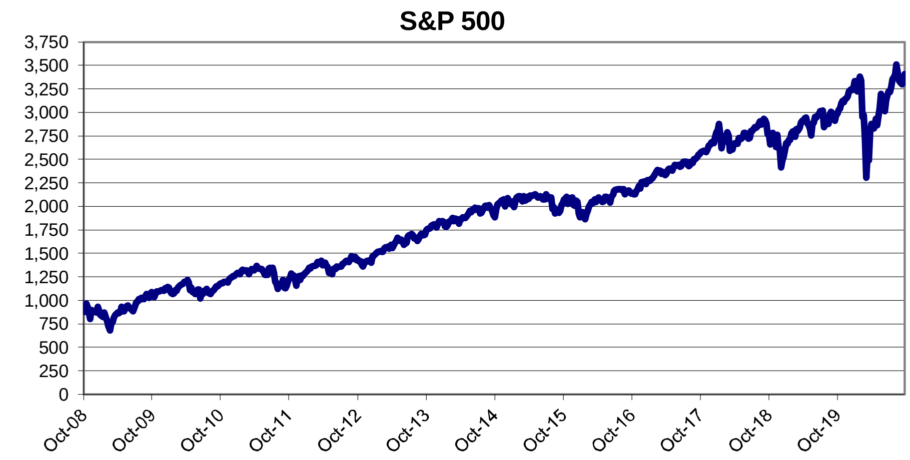
(2) **Fiscal Year-to-Date Weighted Average Yields** - calculated using quarter end report yields and adjusted book values and does not reflect a total return analysis or account for advisory fees.

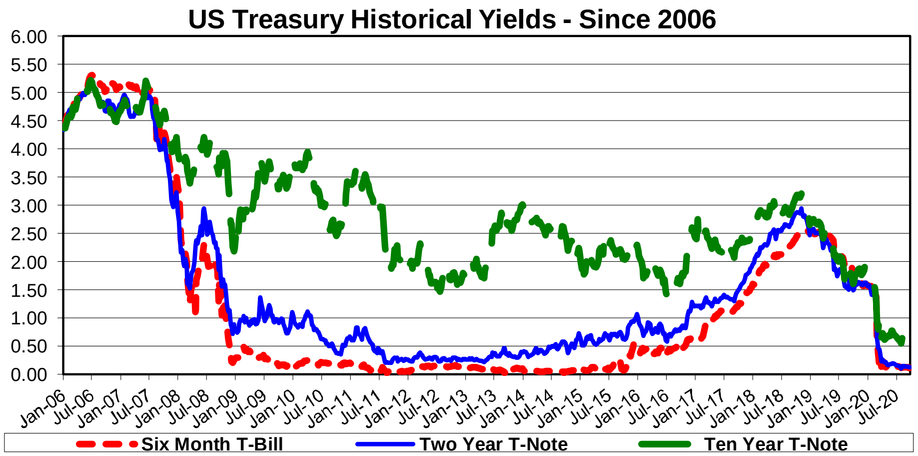
Economic Overview

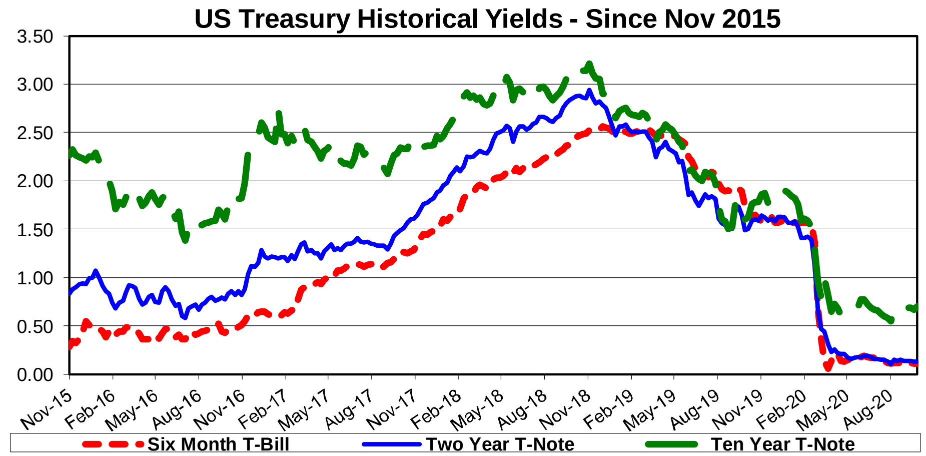
9/30/2020

The Federal Open Market Committee (FOMC) maintained the Fed Funds target range at 0.00% to 0.25% (Effective Fed Funds are trading +/-0.10%), and projected that reduced rates could remain through 2024. Final estimate of Second Quarter GDP revised to down 31.4% (from down 31.9%). The Yield Curve remained stable. Crude oil slid to below $40 per barrel. September Non Farm Payroll added 661k workers. Business added over 800k, but governments shed 200+k. The Stock Markets retreated slightly from all-time highs. Housing strengthened due to low mortgage rates. Additional federal economic assistance remained stalled in Congress.









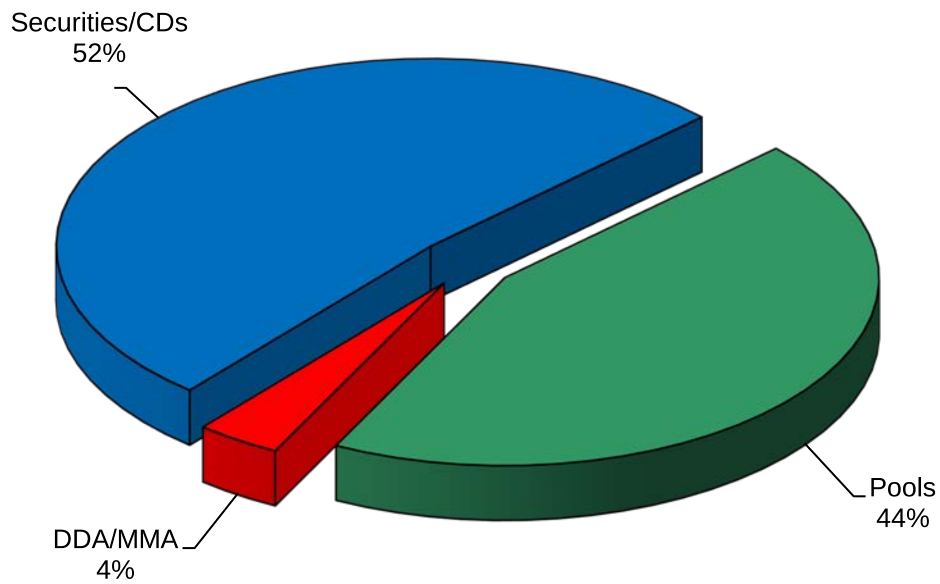
Investment Holdings
September 30, 2020

Description	Credit Rating	Coupon	Maturity Date	Next Call Date	Settlement Date	Original Face/ Par Value	Book Value	Market Price	Market Value	WAM (days)	YTM @ Book
PlainsCapital Demand		0.000%	10/01/20		09/30/20	$ 10,141,780	$ 10,141,780	1.000	$ 10,141,780	1	0.000%
TexPool Prime LGIP	AAAm	0.262%	10/01/20		09/30/20	122,613,964	122,613,964	1.000	122,613,964	1	0.262%
Prosperity Bank CD		2.740%	10/15/20		02/15/19	5,221,189	5,221,189	100.000	5,221,189	15	2.770%
East West Bank CD		2.630%	10/29/20		04/02/19	6,241,647	6,241,647	100.000	6,241,647	29	2.660%
East West Bank CD		1.710%	11/23/20		11/21/19	6,089,200	6,089,200	100.000	6,089,200	54	1.720%
East West Bank CD		1.710%	11/23/20		11/21/19	4,059,466	4,059,466	100.000	4,059,466	54	1.720%
Bank OZK CD		0.380%	12/11/20		06/11/20	1,000,961	1,000,961	100.000	1,000,961	72	0.380%
Bank OZK CD		0.380%	12/11/20		06/11/20	1,501,441	1,501,441	100.000	1,501,441	72	0.380%
Bank OZK CD		0.380%	12/11/20		06/11/20	2,502,402	2,502,402	100.000	2,502,402	72	0.380%
East West Bank CD		1.710%	02/22/21		11/21/19	3,805,750	3,805,750	100.000	3,805,750	145	1.720%
Bank OZK CD		0.440%	03/11/21		06/11/20	2,502,780	2,502,780	100.000	2,502,780	162	0.440%
Bank OZK CD		0.440%	03/11/21		06/11/20	2,502,780	2,502,780	100.000	2,502,780	162	0.440%
East West Bank CD		2.630%	03/29/21		04/02/19	10,402,745	10,402,745	100.000	10,402,745	180	2.660%
East West Bank CD		2.630%	04/29/21		04/02/19	5,201,372	5,201,372	100.000	5,201,372	211	2.660%
Veritex Comm. Bank CD		1.660%	05/24/21		11/21/19	6,075,079	6,075,079	100.000	6,075,079	236	1.670%
Bank of S. Texas CDARS		2.616%	06/03/21		06/06/19	6,987,711	6,987,711	100.000	6,987,711	246	2.650%
Bank of S. Texas CD		2.616%	06/04/21		06/06/19	244,912	244,912	100.000	244,912	247	2.650%
Bank OZK CD		0.500%	06/11/21		06/11/20	2,753,474	2,753,474	100.000	2,753,474	254	0.500%
Bank OZK CD		0.500%	06/11/21		06/11/20	2,252,842	2,252,842	100.000	2,252,842	254	0.500%
East West Bank CD		2.040%	08/09/21		08/07/19	15,869,027	15,869,027	100.000	15,869,027	313	2.060%
East West Bank CD		0.370%	09/02/21		09/01/20	6,501,977	6,501,977	100.000	6,501,977	337	0.370%
Veritex Comm. Bank CD		1.660%	11/22/21		11/21/19	6,328,208	6,328,208	100.000	6,328,208	418	1.670%
East West Bank CD		1.540%	02/14/22		02/14/20	14,641,392	14,641,392	100.000	14,641,392	502	1.550%
FFCB	Aaa/AA+	1.000%	03/24/23	03/24/21	03/24/20	30,000,000	30,000,000	100.298	30,089,370	905	1.000%
						$ 275,442,099	**$ 275,442,099**		**$ 275,531,469**	**198**	**0.955%**
										(1)	**(2)**

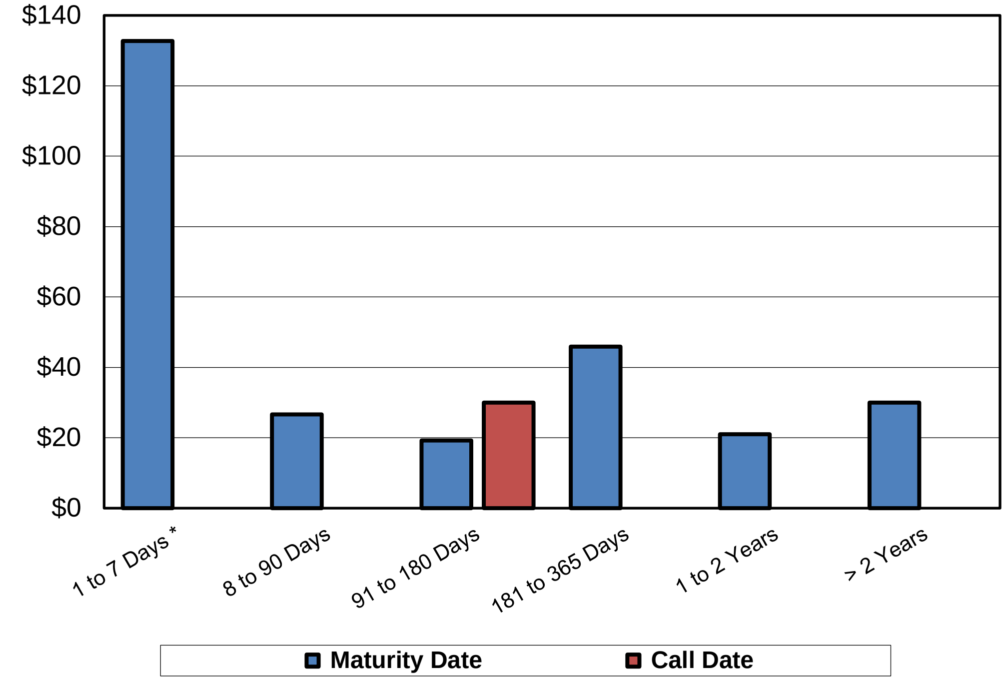
(1) Weighted average life - For purposes of calculating weighted average life bank, pool, and money market investments are assumed to mature the next business day.

(2) Weighted average yield to maturity - The weighted average yield to maturity is based on adjusted book value, realized and unrealized gains/losses and investment advisory fees are not considered. The yield for the reporting month is used for bank, pool, and money market investments.

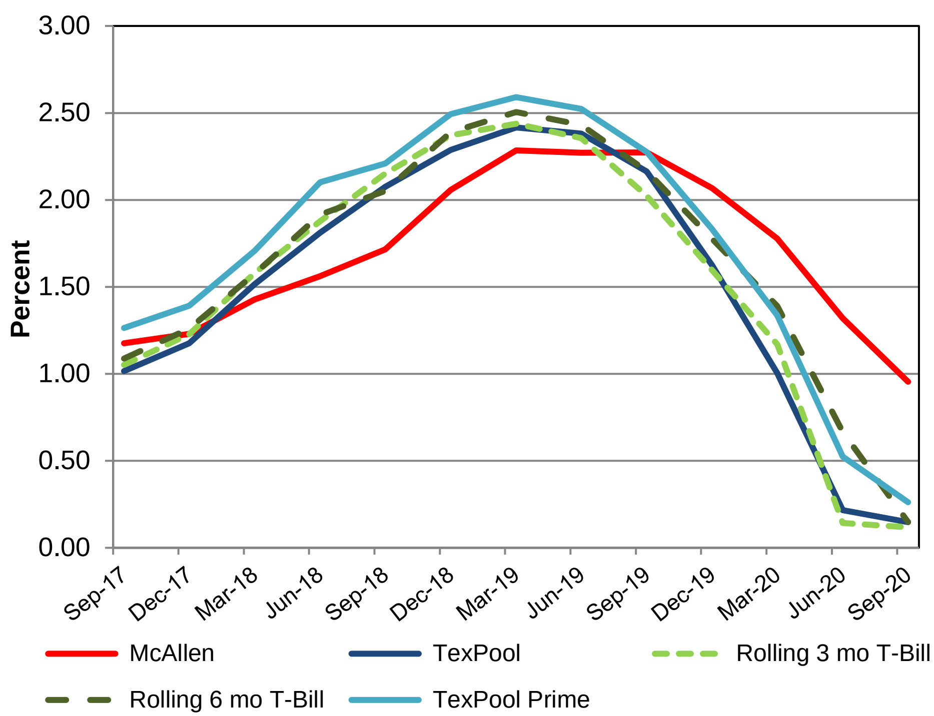
Portfolio Composition



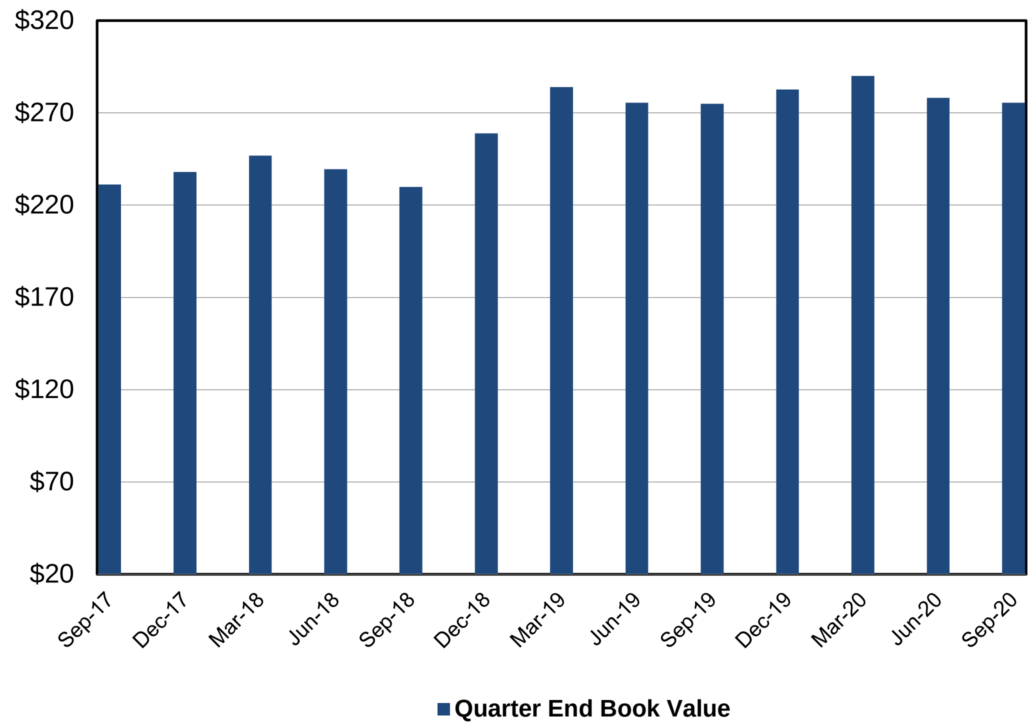
Distribution by Maturity Range (Millions)



Total Portfolio Performance



Total Portfolio (Millions)



Book and Market Value Comparison

Issuer/Description	Yield	Maturity Date	Book Value 06/30/20	Increases	Decreases	Book Value 09/30/20	Market Value 06/30/20	Change in Market Value	Market Value 09/30/20
PlainsCapital Demand	0.000%	10/01/20	$ 5,710,180	$ 4,431,600	$ –	10,141,780	$ 5,710,180	$ 4,431,600	$ 10,141,780
TexPool Prime LGIP	0.262%	10/01/20	96,457,105	26,156,859	–	122,613,964	96,457,105	26,156,859	122,613,964
East West Bank CD	2.720%	07/06/20	5,193,290	–	(5,193,290)	–	5,193,290	(5,193,290)	–
FFCB	2.600%	07/16/20	4,249,870	–	(4,249,870)	–	4,253,953	(4,253,953)	–
Bank OZK CD	1.720%	07/20/20	2,514,294	–	(2,514,294)	–	2,514,294	(2,514,294)	–
Bank OZK CD	1.720%	08/20/20	2,514,294	–	(2,514,294)	–	2,514,294	(2,514,294)	–
East West Bank CD	2.630%	09/01/20	6,200,409	–	(6,200,409)	–	6,200,409	(6,200,409)	–
East West Bank CD	0.350%	09/11/20	1,500,288	–	(1,500,288)	–	1,500,288	(1,500,288)	–
East West Bank CD	0.350%	09/11/20	1,500,288	–	(1,500,288)	–	1,500,288	(1,500,288)	–
East West Bank CD	0.350%	09/11/20	2,000,384	–	(2,000,384)	–	2,000,384	(2,000,384)	–
FHLB	2.875%	09/11/20	5,868,609	–	(5,868,609)	–	5,895,768	(5,895,768)	–
Bank OZK CD	1.720%	09/21/20	2,514,412	–	(2,514,412)	–	2,514,412	(2,514,412)	–
Third Coast Bank CD	2.650%	09/29/20	6,198,396	–	(6,198,396)	–	6,198,396	(6,198,396)	–
Prosperity Bank CD	2.770%	10/15/20	5,185,393	35,796	–	5,221,189	5,185,393	35,796	5,221,189
East West Bank CD	2.660%	10/29/20	6,200,409	41,238	–	6,241,647	6,200,409	41,238	6,241,647
East West Bank CD	1.720%	11/23/20	6,063,011	26,188	–	6,089,200	6,063,011	26,188	6,089,200
East West Bank CD	1.720%	11/23/20	4,042,008	17,459	–	4,059,466	4,042,008	17,459	4,059,466
Bank OZK CD	0.380%	12/11/20	1,000,000	961	–	1,000,961	1,000,000	961	1,000,961
Bank OZK CD	0.380%	12/11/20	1,500,000	1,441	–	1,501,441	1,500,000	1,441	1,501,441
Bank OZK CD	0.380%	12/11/20	2,500,000	2,402	–	2,502,402	2,500,000	2,402	2,502,402
East West Bank CD	1.720%	02/22/21	3,789,382	16,368	–	3,805,750	3,789,382	16,368	3,805,750
Bank OZK CD	0.440%	03/11/21	2,500,000	2,780	–	2,502,780	2,500,000	2,780	2,502,780
Bank OZK CD	0.440%	03/11/21	2,500,000	2,780	–	2,502,780	2,500,000	2,780	2,502,780
East West Bank CD	2.660%	03/29/21	10,334,015	68,730	–	10,402,745	10,334,015	68,730	10,402,745
East West Bank CD	2.660%	04/29/21	5,167,008	34,365	–	5,201,372	5,167,008	34,365	5,201,372
Veritex Comm. Bank CD	1.670%	05/24/21	6,049,766	25,313	–	6,075,079	6,049,766	25,313	6,075,079
Bank of S. Texas CDARS	2.650%	06/03/21	6,941,796	45,915	–	6,987,711	6,941,796	45,915	6,987,711
Bank of S. Texas CD	2.650%	06/04/21	243,302	1,610	–	244,912	243,302	1,610	244,912
Bank OZK CD	0.500%	06/11/21	2,750,000	3,474	–	2,753,474	2,750,000	3,474	2,753,474
Bank OZK CD	0.500%	06/11/21	2,250,000	2,842	–	2,252,842	2,250,000	2,842	2,252,842
East West Bank CD	2.060%	08/09/21	15,787,642	81,386	–	15,869,027	15,787,642	81,386	15,869,027
East West Bank CD	0.370%	09/02/21	–	6,501,977	–	6,501,977	–	6,501,977	6,501,977
Veritex Comm. Bank CD	1.670%	11/22/21	6,301,840	26,368	–	6,328,208	6,301,840	26,368	6,328,208
East West Bank CD	1.550%	02/14/22	14,584,670	56,721	–	14,641,392	14,584,670	56,721	14,641,392
FFCB	1.000%	03/24/23	30,000,000	–	–	30,000,000	30,119,190	(29,820)	30,089,370
TOTAL / AVERAGE	**0.95%**		**$ 278,112,059**	**$ 37,584,572**	**$ (40,254,532)**	**$275,442,099**	**$ 278,262,491**	**$ (2,731,022)**	**$ 275,531,469**

Allocation - Book Value
September 30, 2020

Description	Portfolio Total	Operating Funds	Debt Service Funds	Bond Construction Reserve & Contingency Funds	Capital Improvement Funds	Grant Funds	Other Funds
PlainsCapital Demand	$ 10,141,780	$ 7,601,776	$ 14,843	$ 110,778	$ 984,425	$ 34,553	$ 1,395,405
TexPool Prime LGIP	122,613,964	42,702,585	8,446,502	34,460,727	29,791,146	2	7,213,002
10/15/20–Prosperity Bank CD	5,221,189	3,654,832	–	261,059	1,305,297	–	–
10/29/20–East West Bank CD	6,241,647	5,721,510	–	520,137	–	–	–
11/23/20–East West Bank CD	6,089,200	6,089,200	–	–	–	–	–
11/23/20–East West Bank CD	4,059,466	–	–	–	4,059,466	–	–
12/11/20–Bank OZK CD	1,000,961	1,000,961	–	–	–	–	–
12/11/20–Bank OZK CD	1,501,441	–	–	–	1,501,441	–	–
12/11/20–Bank OZK CD	2,502,402	–	–	2,502,402	–	–	–
02/22/21–East West Bank CD	3,805,750	–	–	–	3,805,750	–	–
03/11/21–Bank OZK CD	2,502,780	2,002,224	–	–	500,556	–	–
03/11/21–Bank OZK CD	2,502,780	–	–	–	2,502,780	–	–
03/29/21–East West Bank CD	10,402,745	5,981,578	–	–	4,421,167	–	–
04/29/21–East West Bank CD	5,201,372	–	–	–	5,201,372	–	–
05/24/21–Veritex Comm. Bank CD	6,075,079	6,075,079	–	–	–	–	–
06/03/21–Bank of S. Texas CDARS	6,987,711	1,035,216	–	–	5,952,495	–	–
06/04/21–Bank of S. Texas CD	244,912	–	–	–	244,912	–	–
06/11/21–Bank OZK CD	2,753,474	2,753,474	–	–	–	–	–
06/11/21–Bank OZK CD	2,252,842	–	–	–	2,252,842	–	–
08/09/21–East West Bank CD	15,869,027	7,678,561	–	–	8,190,466	–	–
09/02/21–East West Bank CD	6,501,977	5,001,521	–	500,152	1,000,304	–	–
11/22/21–Veritex Comm. Bank CD	6,328,208	6,328,208	–	–	–	–	–
02/14/22–East West Bank CD	14,641,392	8,835,323	–	–	5,806,069	–	–
03/24/23–FFCB	30,000,000	19,000,000	–	–	10,500,000	–	500,000
Totals	**$ 275,442,099**	**$ 131,462,046**	**$ 8,461,345**	**$ 38,355,256**	**$ 88,020,489**	**$ 34,555**	**$ 9,108,407**

Allocation - Market Value
September 30, 2020

Description	Portfolio Total	Operating Funds	Debt Service Funds	Bond Construction Reserve & Contingency Funds	Capital Improvement Funds	Grant Funds	Other Funds
PlainsCapital Demand	$ 10,141,780	$ 7,601,776	$ 14,843	$ 110,778	$ 984,425	$ 34,553	$ 1,395,405
TexPool Prime LGIP	122,613,964	42,702,585	8,446,502	34,460,727	29,791,146	2	7,213,002
10/15/20–Prosperity Bank CD	5,221,189	3,654,832	–	261,059	1,305,297	–	–
10/29/20–East West Bank CD	6,241,647	5,721,510	–	520,137	–	–	–
11/23/20–East West Bank CD	6,089,200	6,089,200	–	–	–	–	–
11/23/20–East West Bank CD	4,059,466	–	–	–	4,059,466	–	–
12/11/20–Bank OZK CD	1,000,961	1,000,961	–	–	–	–	–
12/11/20–Bank OZK CD	1,501,441	–	–	–	1,501,441	–	–
12/11/20–Bank OZK CD	2,502,402	–	–	2,502,402	–	–	–
02/22/21–East West Bank CD	3,805,750	–	–	–	3,805,750	–	–
03/11/21–Bank OZK CD	2,502,780	2,002,224	–	–	500,556	–	–
03/11/21–Bank OZK CD	2,502,780	–	–	–	2,502,780	–	–
03/29/21–East West Bank CD	10,402,745	5,981,578	–	–	4,421,167	–	–
04/29/21–East West Bank CD	5,201,372	–	–	–	5,201,372	–	–
05/24/21–Veritex Comm. Bank CD	6,075,079	6,075,079	–	–	–	–	–
06/03/21–Bank of S. Texas CDARS	6,987,711	1,035,216	–	–	5,952,495	–	–
06/04/21–Bank of S. Texas CD	244,912	-	–	–	244,912	–	–
06/11/21–Bank OZK CD	2,753,474	2,753,474	–	–	–	–	–
06/11/21–Bank OZK CD	2,252,842	–	–	–	2,252,842	–	–
08/09/21–East West Bank CD	15,869,027	7,678,561	–	–	8,190,466	–	–
09/02/21–East West Bank CD	6,501,977	5,001,521	–	500,152	1,000,304	–	–
11/22/21–Veritex Comm. Bank CD	6,328,208	6,328,208	–	–	–	–	–
02/14/22–East West Bank CD	14,641,392	8,835,323	–	–	5,806,069	–	–
03/24/23–FFCB	30,089,370	19,056,601	–	–	10,531,280	–	501,490
Totals	**$ 275,531,469**	**$ 131,518,647**	**$ 8,461,345**	**$ 38,355,256**	**$ 88,051,769**	**$ 34,555**	**$ 9,109,896**

Allocation - Book Value
June 30, 2020

Description	Portfolio Total	Operating Funds	Debt Service Funds	Bond Construction Reserve & Contingency Funds	Capital Improvement Funds	Grant Funds	Other Funds
PlainsCapital Demand	$ 5,710,180	$ 7,003,813	$ 30,740	$ (595,905)	$ (1,782,391)	$ (321,980)	$ 1,375,903
TexPool Prime LGIP	96,457,105	32,754,629	7,421,180	27,147,703	22,670,980	2	6,462,611
07/06/20–East West Bank CD	5,193,290	3,375,639	–	–	1,817,652	–	–
07/16/20–FFCB	4,249,870	1,999,939	–	–	2,249,931	–	–
07/20/20–Bank OZK CD	2,514,294	–	–	2,514,294	–	–	–
08/20/20–Bank OZK CD	2,514,294	–	–	2,514,294	–	–	–
09/01/20–East West Bank CD	6,200,409	5,683,708	–	516,701	–	–	–
09/11/20–East West Bank CD	1,500,288	1,500,288	–	–	–	–	–
09/11/20–East West Bank CD	1,500,288	–	–		1,500,288	–	–
09/11/20–East West Bank CD	2,000,384	–	–	2,000,384	–	–	–
09/11/20–FHLB	5,868,609	2,115,991	–	–	3,252,384	–	500,234
09/21/20–Bank OZK CD	2,514,412	–	–	2,514,412	–	–	–
09/29/20–Third Coast Bank CD	6,198,396	5,681,863	–	516,533	–	–	–
10/15/20–Prosperity Bank CD	5,185,393	3,629,775	–	259,270	1,296,348	–	–
10/29/20–East West Bank CD	6,200,409	5,683,708	–	516,701	–	–	–
11/23/20–East West Bank CD	6,063,011	6,063,011	–	–	–	–	–
11/23/20–East West Bank CD	4,042,008	–	–	–	4,042,008	–	–
12/11/20–Bank OZK CD	1,000,000	1,000,000	–	–	–	–	–
12/11/20–Bank OZK CD	1,500,000	–	–	–	1,500,000	–	–
12/11/20–Bank OZK CD	2,500,000	–	–	2,500,000	–	–	–
02/22/21–East West Bank CD	3,789,382	–	–	–	3,789,382	–	–
03/11/21–Bank OZK CD	2,500,000	2,000,000	–	–	500,000	–	–
03/11/21–Bank OZK CD	2,500,000	–	–	–	2,500,000	–	–
03/29/21–East West Bank CD	10,334,015	5,942,059	–	–	4,391,956	–	–
04/29/21–East West Bank CD	5,167,008	–	–	–	5,167,008	–	–
05/24/21–Veritex Comm. Bank CD	6,049,766	6,049,766	–	–	–	–	–
06/03/21–Bank of S. Texas CDARS	6,941,796	2,828,139	–	–	3,599,450	–	514,207
06/04/21–Bank of S. Texas CD	243,302	243,302	–	–	–	–	–
06/11/21–Bank OZK CD	2,750,000	2,750,000	–	–	–	–	–
06/11/21–Bank OZK CD	2,250,000	–	–	–	2,250,000	–	–
08/09/21–East West Bank CD	15,787,642	7,639,181	–	–	8,148,460	–	–
11/22/21–Veritex Comm. Bank CD	6,301,840	6,301,840	–	–	–	–	–
02/14/22–East West Bank CD	14,584,670	8,801,094	–	–	5,783,576	–	–
03/24/23–FFCB	30,000,000	19,000,000	–	–	10,500,000	–	500,000
Totals	**$ 278,112,059**	**$ 138,047,745**	**$ 7,451,920**	**$ 40,404,385**	**$ 83,177,031**	**$ (321,978)**	**$ 9,352,956**

Allocation - Market Value
June 30, 2020

Description	Portfolio Total	Operating Funds	Debt Service Funds	Bond Construction Reserve & Contingency Funds	Capital Improvement Funds	Grant Funds	Other Funds
PlainsCapital Demand	$ 5,710,180	$ 7,003,813	$ 30,740	$ (595,905)	$ (1,782,391)	$ (321,980)	$ 1,375,903
TexPool Prime LGIP	96,457,105	32,754,629	7,421,180	27,147,703	22,670,980	2	6,462,611
07/06/20–East West Bank CD	5,193,290	3,375,639	–	–	1,817,652	–	–
07/16/20–FFCB	4,253,953	2,001,860	–	–	2,252,093	–	–
07/20/20–Bank OZK CD	2,514,294	–	–	2,514,294	–	–	–
08/20/20–Bank OZK CD	2,514,294	–	–	2,514,294	–	–	–
09/01/20–East West Bank CD	6,200,409	5,683,708	–	516,701	–	–	–
09/11/20–East West Bank CD	1,500,288	1,500,288	–	–	–	–	–
09/11/20–East West Bank CD	1,500,288	–	–	–	1,500,288	–	–
09/11/20–East West Bank CD	2,000,384	–	–	2,000,384	–	–	–
09/11/20–FHLB	5,895,768	2,126,095	–	–	3,267,050	–	502,623
09/21/20–Bank OZK CD	2,514,412	–	–	2,514,412	–	–	–
09/29/20–Third Coast Bank CD	6,198,396	5,681,863	–	516,533	–	–	–
10/15/20–Prosperity Bank CD	5,185,393	3,629,775	–	259,270	1,296,348	–	–
10/29/20–East West Bank CD	6,200,409	5,683,708	–	516,701	–	–	–
11/23/20–East West Bank CD	6,063,011	6,063,011	–	–	–	–	–
11/23/20–East West Bank CD	4,042,008	–	–	–	4,042,008	–	–
12/11/20–Bank OZK CD	1,000,000	1,000,000	–	–	–	–	–
12/11/20–Bank OZK CD	1,500,000	–	–	–	1,500,000	–	–
12/11/20–Bank OZK CD	2,500,000	–	–	2,500,000	–	–	–
02/22/21–East West Bank CD	3,789,382	–	–	–	3,789,382	–	–
03/11/21–Bank OZK CD	2,500,000	2,000,000	–	–	500,000	–	–
03/11/21–Bank OZK CD	2,500,000	–	–	–	2,500,000	–	–
03/29/21–East West Bank CD	10,334,015	5,942,059	–	–	4,391,956	–	–
04/29/21–East West Bank CD	5,167,008	–	–	–	5,167,008	–	–
05/24/21–Veritex Comm. Bank CD	6,049,766	6,049,766	–	–	–	–	–
06/03/21–Bank of S. Texas CDARS	6,941,796	2,828,139	–	–	3,599,450	–	514,207
06/04/21–Bank of S. Texas CD	243,302	243,302	–	–	–	–	–
06/11/21–Bank OZK CD	2,750,000	2,750,000	–	–	–	–	–
06/11/21–Bank OZK CD	2,250,000	–	–	–	2,250,000	–	–
08/09/21–East West Bank CD	15,787,642	7,639,181	–	–	8,148,460	–	–
11/22/21–Veritex Comm. Bank CD	6,301,840	6,301,840	–	–	–	–	–
02/14/22–East West Bank CD	14,584,670	8,801,094	–	–	5,783,576	–	–
03/24/23–FFCB	30,119,190	19,075,487	–	–	10,541,717	–	501,987
Totals	**$ 278,262,491**	**$ 138,135,258**	**$ 7,451,920**	**$ 40,404,385**	**$ 83,235,575**	**$ (321,978)**	**$ 9,357,331**

CITY OF McALLEN / McALLEN PUBLIC UTILITY / BRIDGE
INVESTMENT MATURITIES REPORT
09/30/20

	FUND NAME	DEMAND	CDARS	CDs	TEXPOOL PRIME	GOV'T SECURITIES	TOTAL HOLDINGS	CDs 0-90 Days	CDs 91 Days-1 Yr	CDs +1 - 2 Yrs	CDARS +1 - 2 Yrs	GOVERNMENT SECURITIES 3+ YRS
11	General Fund	5,414,984	0	36,766,273	8,901,761	15,546,175	66,629,193	13,121,720	17,069,733	6,574,820		15,546,175
100	Hotel Occupancy Fund	24,042	0	0	4	0	24,046					
102	Hotel Venue Project Fund	298,144	0	0	677	0	298,821					
110	Development Corp Fund	43,826	0	0	5,542,233	0	5,586,058					
112	Dev Corp Fund - Debt Service	0	0	0	0	0	0					
113	Christmas Parade Fund	12,250	0	0	155,512	0	167,762					
115	Texas A&M Const Fd - Series 2017	4,253	0	0	0	0	4,253					
116	TIRZ#1	107	0	0	0	0	107					
118	Texas A&M Rev Bonds - Series 2017	0	0	0	0	0	0					
119	TIRZ Debt Service	352	0	0	118,902	0	119,254					
120	McAllen EB-5	9,649	0	0	136,076	0	145,725					
121	Park Land Zone #1	8,624	517,608	511,904	454,073	0	1,492,210	0	511,904		517,608	
122	Park Land Zone #2	25,852	0	0	445,373	250,745	721,969					250,745
123	Park Land Zone #3	15,382	0	0	505,392	0	520,774					
124	TIRZ #2	3,940	0	0	854,932	0	858,872					
126	PEG Fund	4,981	0	0	933,083	0	938,064					
128	Friends of Quinta	11,368	0	0	750,480	0	761,848					
160	Downtown Services Parking	9,193	0	0	20	0	9,212					
* 132	Community Development	0	0	0	0	0	0					
140	Misc Gov't Grants	34,553	0	0	0	0	34,553					
154	PD Seized Funds	5,651	0	0	940,164	501,490	1,447,304					501,489
* 156	Texas Anti-Gang Fund	0	0	0	2	0	2					
170	Drainage Fee Fund	18,068	517,608	1,517,363	932,800	0	2,985,839	500,583	511,904	504,876	517,608	
290	Debt Service	13,555	0	0	3,331,397	0	3,344,952					
295	Hotel Venue Debt SVC	0	0	0	3	0	3					
300	Capital Improvement	355,770	0	3,060,104	2,905,584	0	6,321,458	500,583	2,559,521	0		
302	Quinta - Ctr for Urban Ecology	5,073	0	0	55,048	0	60,121					
318	Traffic Imp & Drainage Const - Ser 2018	1,929	0	3,283,752	19,289,081	0	22,574,761	2,783,600	500,152	0		
320	Parks Facility & Fire Station #2 Const	3,803	0	0	3,435,219	0	3,439,022	0	0	0		
322	Street Improvement Construction	0	0	500,583	3,275,593	0	3,776,176	500,583	0	0		
326	Sports Facility Construction	2,584	0	0	77,266	0	79,849					
328	Cert of Oblig Ser 2014 - Performing Arts	1,403	0	0	2,082,636	0	2,084,039					
340	Information Technology	5,372	0	0	145,654	0	151,025					
400	Water Fund	294,199	0	5,040,691	2,634,790	1,504,469	9,474,149	1,014,867	3,016,073	1,009,751		1,504,469
400	Water Bond Reserve	0	0	0	450,949	0	450,949					
410	Water Depreciation	0	517,608	3,064,726	1,751,312	1,504,469	6,838,115	768,562	1,791,288	504,876	517,608	1,504,469
420	Water Debt Service	0	0	0	542,016	0	542,016					
425	Water Debt Service TWDB	0	0	0	153,864	0	153,864					
430	Water Capital Improvement	1,093	0	2,791,031	815,241	752,234	4,359,600	507,433	1,778,722	504,876		752,234
* 441	Water Rev Bonds	25,518	0	0	0	0	25,518					
450	Wastewater Fund	297,981	0	1,505,795	1,555,344	0	3,359,120	0	1,000,920	504,876		
450	Wastewater Bond Reserve**	0	0	0	2,862,342	0	2,862,342					
460	Wastewater Depreciation	3,864	2,329,237	6,379,629	3,351,083	1,755,213	13,819,026	522,258	4,847,620	1,009,751	2,329,237	1,755,213
470	Wastewater Debt Service	0	0	0	543,772	0	543,772					
475	Wastewater Debt Service 2010 - TWDB	935	0	0	2,436,182	0	2,437,118					
480	Wastewater Capital Improvement	2,686	0	2,296,256	2,938,892	250,745	5,488,579	0	1,791,380	504,876		250,745
491	Wastewater Rev Bonds	576,128	0	0	1,660,316	0	2,236,444					
* 492	TWDB Construction FD-Series 2012	(564,093)	0	0	1,327,326	0	763,232					
* 494	TWDB Construction FD-Series 2015	59,255	0	0	0	0	59,255					
500	Sanitation	353,530	1,035,216	7,393,655	2,945,522	2,005,958	13,733,882	781,266	3,578,561	3,033,828	1,035,216	2,005,958
502	Sanitation Depreciation	3,311	1,035,216	4,598,194	3,575,122	3,510,427	12,722,269	1,008,017	3,085,301	504,876	1,035,216	3,510,426
520	Palm View Golf Course	0	0	509,534	946,875	0	1,456,409	0	255,952	253,582		
522	Palm View GC Depreciation	81,790	0	0	215,149	0	296,939					
541	Convention Center	63,991	0	507,433	205,579	0	777,003	507,433	0	0		
544	Convention Center Depreciation	0	0	1,785,342	637,804	0	2,423,146	768,562	511,904	504,876		
546	Performing Arts Center	17,594	0	1,515,696	765,771	0	2,299,061	0	250,076	1,265,620		
547	Performing Arts Center Depreciation	0	0	252,438	532,300	0	784,738	0	0	252,438		
550	McAllen Internat'l Airport	188,361	0	1,521,489	8,760,568	0	10,470,417	0	0	1,521,489		
552	PFC Airport	63,508	517,608	3,808,363	3,634,017	0	8,023,497	1,014,867	2,793,497	0	517,608	
553	Airport Debt Service	0	0	0	275,510	0	275,510					
* 554	Airport CIP	0	0	0	0	0	0					
556	McAllen Express Transit	(7,500)	0	0	270,533	0	263,033					
558	Transit System	238,190	0	506,019	426,548	0	1,170,757	0	0	506,019		
560	McAllen Internat'l Toll Bridge	131,528	0	0	5,439,804	0	5,571,332					
566	Bridge CIP	52,210	0	1,023,808	1,834,634	0	2,910,652	0	1,023,808	0		
580	Anzalduas Bridge Int'l Crossing	94,804	0	1,023,109	1,573,469	0	2,691,382	261,129	761,980	0		
582	Anzalduas Bridge Debt Svc ($26M)	0	0	0	649,280	0	649,280					
583	Anzalduas Bridge Debt Svc ($14M)	0	0	0	395,577	0	395,577					
586	Anzalduas CIP	322,806	0	0	600,278	0	923,084					
670	Fleet/Mat Mgt Fund *	202,135	0	0	0	0	202,135					
678	General Depreciation	2,675	517,608	7,164,534	2,586,892	1,253,724	11,525,432	1,275,996	5,383,663	504,876	517,608	1,253,724
680	Health Insurance	23,259	0	0	360,023	0	383,282					
685	Retiree Health Insurance	6,594	0	0	280,415	0	287,009					
690	Risk Management	91,006	0	4,857,388	1,937,138	0	6,885,532	781,266	3,571,246	504,876		0
692	Property & Casualty	5,800	0	0	0	0	5,800					
700	Firemen's Relief/Ret Fund	16,871	0	0	0	0	16,871					
710	RGV Radio Communications	(9,964)	0	0	4,453,199	0	4,443,235					
720	Neighborhood Association	20,448	0	0	0	0	20,448					
725	Tres Lagos PID Assessment Collections	3,038	0	0	0	0	3,038					
780	Payroll Fund	1,131,228	0	0	0	0	1,131,228					
730	Developer's Fund	12,294	0	2,540,993	1,019,567	1,253,724	4,826,578	0	1,531,242	1,009,751		1,253,724
	Total	10,141,780	6,987,711	105,726,101	122,613,964	30,089,370	275,558,926	26,618,725	58,126,446	20,980,929	6,987,711	30,089,370
	Percentage of Total	3.68%	2.54%	38.37%	44.50%	10.92%	100.00%					

* Pending receipt of grant/loan/interfund reimbursement

	DEMAND	CDARS	CDs	TEXPOOL PRIME	GOV'T SECURITIES	TOTAL HOLDINGS
Fair Market Value Adjustment					(89,370)	(89,370)
Amortized Premium/Discount					0	0
Interest Accrual			(27,457)			(27,457)
Total Cost Basis	10,141,780	6,987,711	105,698,644	122,613,964	30,000,000	275,442,099
Blended yield including accruals/market value adjustment	**0%**	**2.62%**	**1.71%**	**0.26%**	**1.42%**	**0.95%**

Escrow - Money Market Funds (TWDB and Texas A&M University Building Project) 11,748,782

CITY OF McALLEN / McALLEN PUBLIC UTILITIES / BRIDGE
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					TEXPOOL	GOV'T	TOTAL	CDs			CDARS	GOV'T SEC
	FUND NAME	**DEMAND**	**CDARS**	**CDs**	**PRIME**	**SECURITIES**	**HOLDINGS**	**0-90 Days**	**91 Days-1 Yr**	**+1 - 2 Yrs**	**+1 - 2 Yrs**	**3+ YRS**
OPERATING FUNDS:												
11	General Fund	5,414,984	0	36,766,273	8,901,761	15,546,175	66,629,193	13,121,720	17,069,733	6,574,820	0	15,546,175
100	Hotel Occupancy Fund	24,042	0	0	4	0	24,046	0	0	0	0	0
102	Hotel Project Venue	298,144	0	0	677	0	298,821	0	0	0	0	0
110	Development Corp Fund	43,826	0	0	5,542,233	0	5,586,058	0	0	0	0	0
113	Christmas Parade Fund	12,250	0	0	155,512	0	167,762	0	0	0	0	0
160	Downtown Services Parking	9,193	0	0	20	0	9,212	0	0	0	0	0
400	Water Fund	294,199	0	5,040,691	2,634,790	1,504,469	9,474,149	1,014,867	3,016,073	1,009,751	0	1,504,469
450	Wastewater Fund	297,981	0	1,505,795	1,555,344	0	3,359,120	0	1,000,920	504,876	0	0
500	Sanitation	353,530	1,035,216	7,393,655	2,945,522	2,005,958	13,733,882	781,266	3,578,561	3,033,828	1,035,216	2,005,958
520	Palm View Golf Course	0	0	509,534	946,875	0	1,456,409	0	255,952	253,582	0	0
541	Convention Center	63,991	0	507,433	205,579	0	777,003	507,433	0	0	0	0
546	Performing Arts Center	17,594	0	1,515,696	765,771	0	2,299,061	0	250,076	1,265,620	0	0
550	McAllen Internat'l Airport	188,361	0	1,521,489	8,760,568	0	10,470,417	0	0	1,521,489	0	0
556	McAllen Express Transit	(7,500)	0	0	270,533	0	263,033	0	0	0	0	0
558	Transit System	238,190	0	506,019	426,548	0	1,170,757	0	0	506,019	0	0
560	McAllen Internat'l Toll Bridge	131,528	0	0	5,439,804	0	5,571,332	0	0	0	0	0
580	Anzaldua's Bridge M&O	94,804	0	1,023,109	1,573,469	0	2,691,382	261,129	761,980	0	0	0
680	Health Insurance	23,259	0	0	360,023	0	383,282	0	0	0	0	0
685	Retiree Health Insurance	6,594	0	0	280,415	0	287,009	0	0	0	0	0
690	Risk Management	91,006	0	4,857,388	1,937,138	0	6,885,532	781,266	3,571,246	504,876	0	0
692	Property & Casualty	5,800	0	0	0	0	5,800	0	0	0	0	0
	TOTAL OPERATING FUNDS	**7,601,776**	**1,035,216**	**61,147,083**	**42,702,585**	**19,056,601**	**131,543,261**	**16,467,681**	**29,504,541**	**15,174,860**	**1,035,216**	**19,056,601**
	PERCENTAGE OF TOTAL	**5.78%**	**0.79%**	**46.48%**	**32.46%**	**14.49%**	**100.00%**					
DEBT SERVICE FUNDS:												
112	Dev Corp Fund - Debt Service	0	0	0	0	0	0	0	0	0	0	0
119	TIRZ Debt Service	352	0	0	118,902	0	119,254	0	0	0	0	0
290	Debt Service	13,555	0	0	3,331,397	0	3,344,952	0	0	0	0	0
295	Hotel Venue Debt Service Fund	0	0	0	3	0	3	0	0	0	0	0
420	Water Debt Service	0	0	0	542,016	0	542,016	0	0	0	0	0
425	Water Debt Service TWDB	0	0	0	153,864	0	153,864	0	0	0	0	0
470	Wastewater Debt Service	0	0	0	543,772	0	543,772	0	0	0	0	0
475	Wastewater Debt Service 2010-TWDB	935	0	0	2,436,182	0	2,437,118	0	0	0	0	0
553	Airport Debt Service	0	0	0	275,510	0	275,510	0	0	0	0	0
582	Anzalduas Bridge Debt Svc ($26M)	0	0	0	649,280	0	649,280	0	0	0	0	0
583	Anzalduas Bridge Debt Svc ($14M)	0	0	0	395,577	0	395,577	0	0	0	0	0
	TOTAL DEBT SERVICE FUNDS	**14,843**	**0**	**0**	**8,446,502**	**0**	**8,461,345**	**0**	**0**	**0**	**0**	**0**
	PERCENTAGE OF TOTAL	**0.18%**	**0.00%**	**0.00%**	**99.82%**	**0.00%**	**100.00%**					
CAPITAL IMPROVEMENT FUNDS:												
116	TIRZ #1	107	0	0	0	0	107	0	0	0	0	
121	Park Land Zone #1	8,624	517,608	511,904	454,073	0	1,492,210	0	511,904	0	517,608	0
122	Park Land Zone #2	25,852	0	0	445,373	250,745	721,969	0	0	0	0	250,745
123	Park Land Zone #3	15,382	0	0	505,392	0	520,774	0	0	0	0	0
124	TIRZ #2	3,940	0	0	854,932	0	858,872	0	0	0	0	0
170	Drainage Fee Fund	18,068	517,608	1,517,363	932,800	0	2,985,839	500,583	511,904	504,876	517,608	0
300	Capital Improvement	355,770	0	3,060,104	2,905,584	0	6,321,458	500,583	2,559,521	0	0	0
302	Quinta - Ctr for Urban Ecology	5,073	0	0	55,048	0	60,121	0	0	0	0	0
340	Information Technology	5,372	0	0	145,654	0	151,025	0	0	0	0	0
410	Water Depreciation	0	517,608	3,064,726	1,751,312	1,504,469	6,838,115	768,562	1,791,288	504,876	517,608	1,504,469
430	Water Capital Improvement	1,093	0	2,791,031	815,241	752,234	4,359,600	507,433	1,778,722	504,876	0	752,234
460	Wastewater Depreciation	3,864	2,329,237	6,379,629	3,351,083	1,755,213	13,819,026	522,258	4,847,620	1,009,751	2,329,237	1,755,213
480	Wastewater Capital Improvement	2,686	0	2,296,256	2,938,892	250,745	5,488,579	0	1,791,380	504,876	0	250,745
502	Sanitation Depreciation	3,311	1,035,216	4,598,194	3,575,122	3,510,427	12,722,269	1,008,017	3,085,301	504,876	1,035,216	3,510,426
522	Palm View Golf Course Deprec	81,790	0	0	215,149	0	296,939	0	0	0	0	0
544	Convention Center Depreciation	0	0	1,785,342	637,804	0	2,423,146	768,562	511,904	504,876	0	0
547	Performing Arts Center Depreciation	0	0	252,438	532,300	0	784,738	0	0	252,438	0	0
552	PFC Airport	63,508	517,608	3,808,363	3,634,017	0	8,023,497	1,014,867	2,793,497	0	517,608	0
554	Airport CIP	0	0	0	0	0	0	0	0	0	0	0
566	Bridge CIP	52,210	0	1,023,808	1,834,634	0	2,910,652	0	1,023,808	0	0	0
586	Anzalduas CIP	322,806	0	0	600,278	0	923,084	0	0	0	0	0
678	General Depreciation	2,675	517,608	7,164,534	2,586,892	1,253,724	11,525,432	1,275,996	5,383,663	504,876	517,608	1,253,724
730	Developer's Fund	12,294	0	2,540,993	1,019,567	1,253,724	4,826,578	0	1,531,242	1,009,751	0	1,253,724
TOTAL CAPITAL IMPROVEMENT FUNDS		**984,425**	**5,952,495**	**40,794,682**	**29,791,146**	**10,531,280**	**88,054,028**	**6,866,861**	**28,121,752**	**5,806,069**	**5,952,495**	**10,531,280**
	PERCENTAGE OF TOTAL	**1.12%**	**6.76%**	**46.33%**	**33.83%**	**11.96%**	**100.00%**					
GRANT FUNDS:												
132	Community Development	0	0	0	0	0	0	0	0	0	0	0
140	Misc Gov't Grants	34,553	0	0	0	0	34,553	0	0	0	0	0
156	Texas Anti-Gang Fund	0	0	0	2	0	2	0	0	0	0	0
	TOTAL GRANT FUNDS	**34,553**	**0**	**0**	**2**	**0**	**34,555**	**0**	**0**	**0**	**0**	**0**
	PERCENTAGE OF TOTAL	**100.00%**	**0.00%**	**0.00%**	**0.00%**	**0.00%**	**100.00%**					
OTHER FUNDS:												
120	McAllen EB-5	9,649	0	0	136,076	0	145,725	0	0	0	0	0
126	PEG Funds	4,981	0	0	933,083	0	938,064	0	0	0	0	0
128	Friends of Quinta	11,368	0	0	750,480	0	761,848	0	0	0	0	0
154	PD Seized Funds	5,651	0	0	940,164	501,490	1,447,304	0	0	0	0	501,489
670	Fleet/Mat Mgt Fund	202,135	0	0	0	0	202,135	0	0	0	0	0
700	Firemen's Relief/Ret Fund	16,871	0	0	0	0	16,871	0	0	0	0	0
710	RGV Radio Communications	(9,964)	0	0	4,453,199	0	4,443,235	0	0	0	0	0
720	Neighborhood Association	20,448	0	0	0	0	20,448	0	0	0	0	0
725	Tres Lagos PID Assessment Collections	3,038	0	0	0	0	3,038	0	0	0	0	0
780	Payroll Fund	1,131,228	0	0	0	0	1,131,228	0	0	0	0	0
	TOTAL OTHER FUNDS	**1,395,405**	**0**	**0**	**7,213,002**	**501,490**	**9,109,896**	**0**	**0**	**0**	**0**	**501,489**
	PERCENTAGE OF TOTAL	**15.32%**	**0.00%**	**0.00%**	**79.18%**	**5.50%**	**100.00%**					
BOND CONSTRUCTION, RESERVE & CONTINGENCY FUNDS:												
115	Texas A&M Construction Fd - Series 20	4,253	0	0	0	0	4,253	0	0	0	0	0
318	Traffic Improvement & Drainage Constru	1,929	0	3,283,752	19,289,081	0	22,574,761	2,783,600	500,152	0	0	0
320	Parks Facility and Fire Station #2 Const	3,803	0	0	3,435,219	0	3,439,022	0	0	0	0	0
322	Street Improvement Construction	0	0	500,583	3,275,593	0	3,776,176	500,583	0	0	0	0
326	Sports Facility Construction	2,584	0	0	77,266	0	79,849	0	0	0	0	0
328	Cert of Oblig Ser 2014 - Performing Arts	1,403	0	0	2,082,636	0	2,084,039	0	0	0	0	0
400	Water Bond Reserve	0	0	0	450,949	0	450,949	0	0	0	0	0
441	Water Rev Bonds	25,518	0	0	0	0	25,518	0	0	0	0	0
450	Bond Reserve	0	0	0	2,862,342	0	2,862,342	0	0	0	0	0
491	Wastewater Rev Bonds	576,128	0	0	1,660,316	0	2,236,444	0	0	0	0	0
492	TWDB Construction FD-Series 2012	(564,093)	0	0	1,327,326	0	763,232	0	0	0	0	0
494	TWDB Construction FD-Series 2015	59,255	0	0	0	0	59,255	0	0	0	0	0
495	Wastewater Rev Bonds 2010 - TWDB	0	0	0	0	0	0	0	0	0	0	0
	TOTAL RESERVE & CONTINGENCY FUNDS	**110,778**	**0**	**3,784,335**	**34,460,727**	**0**	**38,355,840**	**3,284,183**	**500,152**	**0**	**0**	**0**
	PERCENTAGE OF TOTAL	**0.29%**	**0.00%**	**9.87%**	**89.84%**	**0.00%**	**100.00%**					
GRAND TOTAL		**10,141,780**	**6,987,711**	**105,726,101**	**122,613,964**	**30,089,370**	**275,558,926**	**26,618,725**	**58,126,446**	**20,980,929**	**6,987,711**	**30,089,370**