



Quarterly Investment Report

For the Quarter Ended
December 31, 2018

Prepared by
Valley View Consulting, L.L.C.

The investment portfolio of the City of McAllen is in compliance with the Public Funds Investment Act and the City's Investment Policy and Investment Strategy Statements.



City Manager / Investment Officer



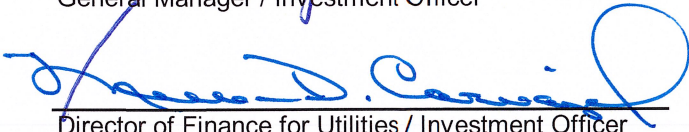
Interim Finance Director / Investment Officer



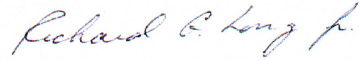
Assistant Investment Officer



General Manager / Investment Officer



Director of Finance for Utilities / Investment Officer



(Prepared by) Valley View Consulting, L.L.C.

These reports were compiled using information provided by the City of McAllen. No procedures were performed to test the accuracy or completeness of this information. The market values included in these reports were obtained by Valley View Consulting, L.L.C. from sources believed to be accurate and represent proprietary valuation. Due to market fluctuations these levels are not necessarily reflective of current liquidation values. Yield calculations are not determined using standard performance formulas, are not representative of total return yields and do not account for investment advisor fees.

Summary

Quarter End Results by Investment Category:

Asset Type	September 30, 2018		December 31, 2018		
	Book Value	Market Value	Book Value	Market Value	Ave. Yield
Demand	\$ 10,567,856	\$ 10,567,856	\$ 9,521,473	\$ 9,521,473	0.00%
Pools/MMA	85,540,830	85,540,830	140,907,813	140,907,813	2.49%
Securities/CDs	133,826,760	132,969,786	108,556,333	108,102,986	1.67%
Totals	\$ 229,935,447	\$ 229,078,473	\$ 258,985,618	\$ 258,532,272	

<u>Fiscal Year-to-Date Average Yield (2)</u>		<u>Average Yield for Current Quarter (1)</u>	
Total Portfolio	2.06%	Total Portfolio	2.06%
Rolling Three Month Treasury	2.37%	Rolling Three Month Treasury	2.37%
Rolling Six Month Treasury	2.39%	Rolling Six Month Treasury	2.39%
TexPool	2.29%	TexPool	2.29%

Interest Income

Current Quarter	\$ 1,196,703
Fiscal Year to Date	\$ 1,196,703

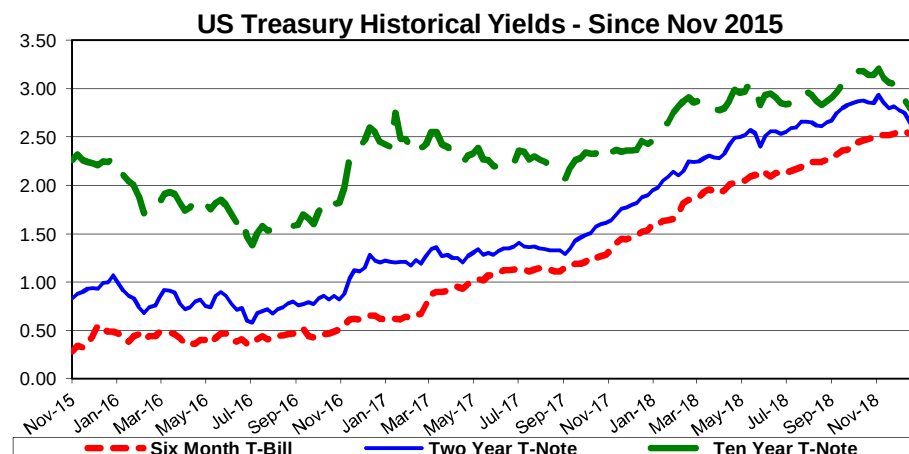
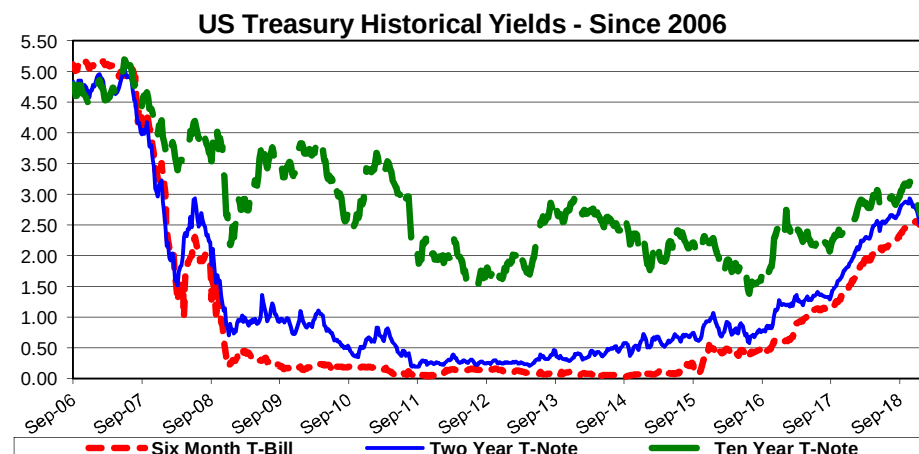
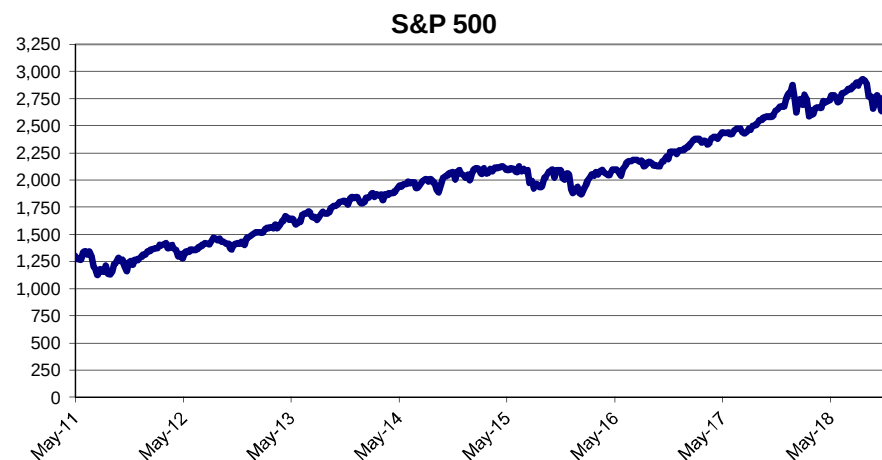
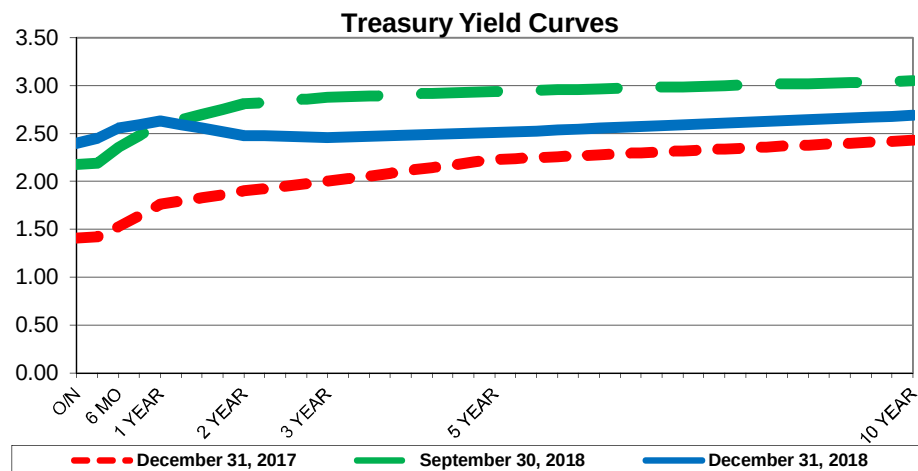
(1) Average Yield for Current Quarter is calculated using quarter end report yield and adjusted book values and does not reflect a total return analysis or account for advisory fees.

(2) Fiscal Year-to-Date Average Yields calculated using quarter end report yields and adjusted book values and does not reflect a total return analysis or account for advisory fees.

Economic Overview

12/31/2018

The Federal Open Market Committee (FOMC) increased the Fed Funds target range to 2.25% - 2.50% (Effective Fed Funds are trading +/-2.40%). The official outlook calls for two additional increases during 2019. However, the market is currently projecting zero 2019 increases. Gradual FRB portfolio reduction continues by limiting reinvestment of maturing holdings. Third Quarter GDP grew 3.4% (final). Employment/ Unemployment remain solid with December adding 312k new jobs and a 254k three month average. Crude oil decreased below +/- \$50. The Stock Markets drifted slightly higher than recent lows. Housing continues to weaken. The mid-maturity yield curve flattened.



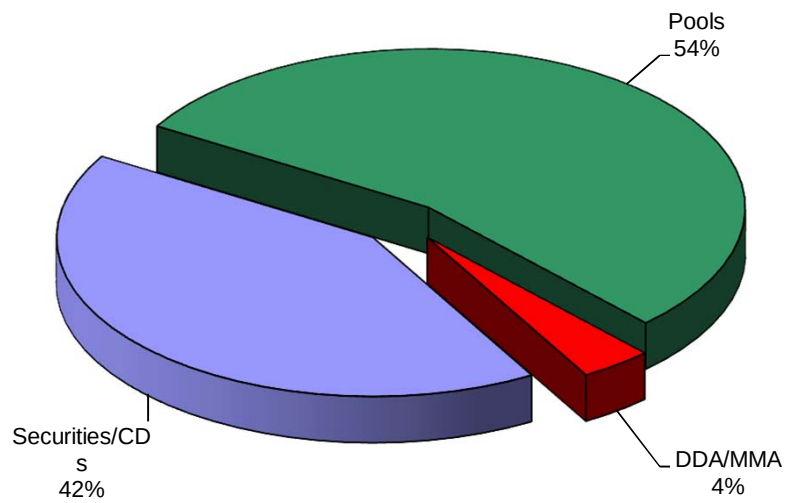
Investment Holdings
December 31, 2018

Description	Credit Rating	Coupon	Maturity Date	Next Call Date	Settlement Date	Original Face/Par Value	Book Value	Market Price	Market Value	WAM (days)	YTM @ Book
PlainsCapital Demand		0.000%	01/01/19		12/31/18	\$ 9,521,473	\$ 9,521,473	1.000	\$ 9,521,473	1	0.000%
TexPool Prime LGIP	AAAm	2.493%	01/01/19		12/31/18	140,907,813	140,907,813	1.000	140,907,813	1	2.493%
FHLMC	Aaa/AA+	1.350%	01/25/19		01/26/17	7,400,000	7,399,937	99.940	7,395,523	25	1.363%
FHLMC	Aaa/AA+	1.300%	01/28/19		01/30/17	2,075,000	2,075,000	99.924	2,073,429	28	1.300%
FAC	Aaa/AA+	1.430%	03/15/19		06/30/18	4,500,000	4,498,480	99.827	4,492,197	74	1.470%
FAC	Aaa/AA+	1.430%	03/15/19		03/15/17	8,500,000	8,499,319	99.827	8,485,261	74	1.597%
FHLMC	Aaa/AA+	1.125%	04/15/19		03/31/16	10,000,000	10,002,525	99.627	9,962,720	105	1.041%
FHLMC	Aaa/AA+	1.050%	04/26/19		10/28/16	3,000,000	2,999,962	99.558	2,986,731	116	1.054%
FHLMC	Aaa/AA+	1.100%	04/30/19	01/30/19	10/31/16	3,000,000	3,000,000	99.554	2,986,629	120	1.100%
FHLMC	Aaa/AA+	1.750%	05/30/19		01/25/18	1,500,000	1,498,664	99.683	1,495,244	150	1.969%
FHLB	Aaa/AA+	1.750%	06/28/19	03/28/19	06/28/16	5,000,000	5,000,082	99.721	4,986,045	179	1.367%
FNMA	Aaa/AA+	1.200%	06/28/19	03/28/19	06/28/16	10,000,000	9,999,918	99.343	9,934,250	179	1.202%
FHLB	Aaa/AA+	1.125%	07/11/19		07/11/16	5,000,000	5,000,000	99.234	4,961,685	192	1.125%
FHLMC	Aaa/AA+	0.875%	07/19/19		01/25/18	1,400,000	1,391,459	99.046	1,386,645	200	2.008%
Wallis Bank CD		2.755%	08/20/19		11/20/18	5,015,473	5,015,473	100.000	5,015,473	232	2.784%
FHLB	Aaa/AA+	2.375%	09/13/19		03/13/18	6,000,000	6,005,344	99.813	5,988,774	256	2.245%
FNMA	Aaa/AA+	1.250%	09/16/19	03/16/19	09/16/16	5,000,000	5,000,000	99.023	4,951,130	259	1.250%
FNMA	Aaa/AA+	0.000%	10/09/19		07/20/18	3,000,000	2,942,146	97.918	2,937,537	282	2.552%
FNMA	Aaa/AA+	1.350%	10/28/19	01/29/19	11/15/16	3,700,000	3,699,741	98.960	3,661,535	301	1.359%
FHLB	Aaa/AA+	2.125%	03/13/20		03/13/18	6,000,000	5,983,889	99.501	5,970,078	438	2.356%
FHLB	Aaa/AA+	2.625%	05/28/20		07/20/18	5,000,000	4,998,960	100.144	5,007,215	514	2.639%
FFCB	Aaa/AA+	2.600%	07/16/20		07/20/18	4,250,000	4,245,433	100.031	4,251,309	563	2.672%
FHLB	Aaa/AA+	1.800%	08/28/20	02/28/19	08/28/17	9,300,000	9,300,000	98.641	9,173,576	606	1.800%
						\$ 259,069,759	\$ 258,985,618			102	2.057%
										(1)	(2)

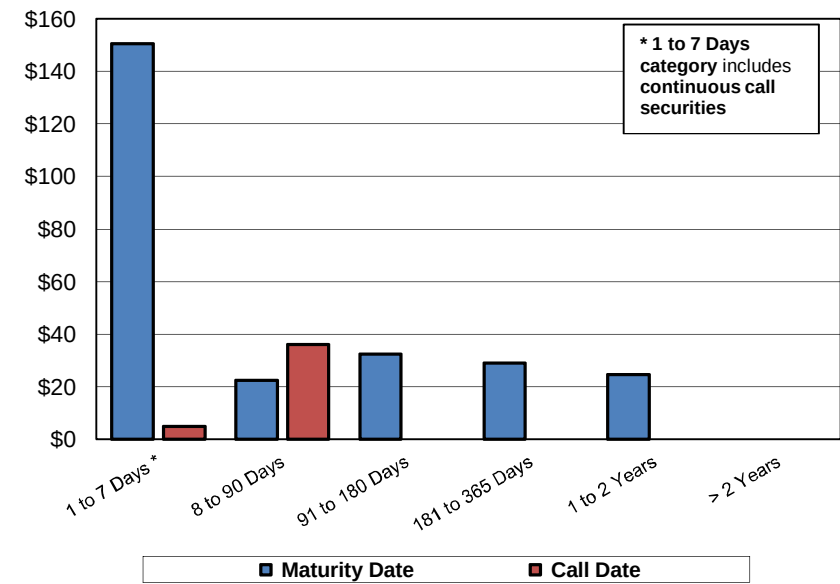
(1) **Weighted average life** - For purposes of calculating weighted average life bank, pool, and money market investments are assumed to mature the next business day.

(2) **Weighted average yield to maturity** - The weighted average yield to maturity is based on adjusted book value, realized and unrealized gains/losses and investment advisory fees are not considered. The yield for the reporting month is used for bank, pool, and money market investments.

Portfolio Composition



Distribution by Maturity Range (Millions)



Book Value Comparison

Description	Rating	Coupon	Maturity Date	June 30, 2018		Purchase/ Adjustment	Maturity/Call/ Adjustment	December 31, 2018	
				Original Face/	Book Value			Original Face/	Book Value
				Par Value				Par Value	
PlainsCapital Demand		0.000%	01/01/19	\$ 10,567,856	\$ 10,567,856	\$ –	\$ (1,046,383)	9,521,473	9,521,473
TexPool Prime LGIP	AAAm	2.493%	01/01/19	85,540,830	85,540,830	55,366,983		140,907,813	140,907,813
FHLMC	Aaa/AA+	1.000%	10/30/18	5,500,000	5,500,000		(5,500,000)	–	–
Treasury	Aaa/AA+	1.250%	10/31/18	5,000,000	4,997,786		(4,997,786)	–	–
FHLMC	Aaa/AA+	1.050%	11/07/18	5,500,000	5,500,000		(5,500,000)	–	–
FHLMC	Aaa/AA+	1.125%	11/28/18	6,845,000	6,845,000		(6,845,000)	–	–
FFCB	Aaa/AA+	1.390%	12/27/18	7,470,000	7,470,000		(7,470,000)	–	–
FHLMC	Aaa/AA+	1.350%	01/25/19	7,400,000	7,399,703	233		7,400,000	7,399,937
FHLMC	Aaa/AA+	1.300%	01/28/19	2,075,000	2,075,000			2,075,000	2,075,000
FAC	Aaa/AA+	1.430%	03/15/19	4,500,000	4,496,589	1,890		4,500,000	4,498,480
FAC	Aaa/AA+	1.430%	03/15/19	8,500,000	8,498,473	846		8,500,000	8,499,319
FHLMC	Aaa/AA+	1.125%	04/15/19	10,000,000	10,004,738		(2,213)	10,000,000	10,002,525
FHLMC	Aaa/AA+	1.050%	04/26/19	3,000,000	2,999,931	30		3,000,000	2,999,962
FHLMC	Aaa/AA+	1.100%	04/30/19	3,000,000	3,000,000			3,000,000	3,000,000
FHLMC	Aaa/AA+	1.750%	05/30/19	1,500,000	1,497,845	819		1,500,000	1,498,664
FHLB	Aaa/AA+	1.750%	06/28/19	5,000,000	5,000,124		(42)	5,000,000	5,000,082
FNMA	Aaa/AA+	1.200%	06/28/19	10,000,000	9,999,876	42		10,000,000	9,999,918
FHLB	Aaa/AA+	1.125%	07/11/19	5,000,000	5,000,000			5,000,000	5,000,000
FHLMC	Aaa/AA+	0.875%	07/19/19	1,400,000	1,387,530	3,929		1,400,000	1,391,459
Wallis Bank CD		2.755%	08/20/19	–	–	5,015,473		5,015,473	5,015,473
FHLB	Aaa/AA+	2.375%	09/13/19	6,000,000	6,007,264		(1,920)	6,000,000	6,005,344
FNMA	Aaa/AA+	1.250%	09/16/19	5,000,000	5,000,000			5,000,000	5,000,000
FNMA	Aaa/AA+	0.000%	10/09/19	3,000,000	2,923,271	18,874		3,000,000	2,942,146
FNMA	Aaa/AA+	1.350%	10/28/19	3,700,000	3,699,662	79		3,700,000	3,699,741
FHLB	Aaa/AA+	2.125%	03/13/20	6,000,000	5,980,505	3,384		6,000,000	5,983,889
FHLB	Aaa/AA+	2.625%	05/28/20	5,000,000	4,998,774	186		5,000,000	4,998,960
FFCB	Aaa/AA+	2.600%	07/16/20	4,250,000	4,244,687	746		4,250,000	4,245,433
FHLB	Aaa/AA+	1.800%	08/28/20	9,300,000	9,300,000			9,300,000	9,300,000
				\$ 230,048,687	\$229,935,447	\$ 60,413,516	\$ (31,363,345)	\$ 259,069,759	\$ 258,985,618

Market Value Comparison

Description	Rating	Coupon	Maturity Date	September 30, 2018			Qtr to Qtr Change	December 31, 2018		
				Original Face/Par Value	Market Price	Market Value		Original Face/Par Value	Market Price	Market Value
PlainsCapital Demand		0.000%	01/01/19	\$ 10,567,856	1.000	\$ 10,567,856	\$ (1,046,383)	\$ 9,521,473	1.000	\$ 9,521,473
TexPool Prime LGIP	AAAm	2.493%	01/01/19	85,540,830	1.000	85,540,830	55,366,983	140,907,813	1.000	140,907,813
FHLMC	Aaa/AA+	1.000%	10/30/18	5,500,000	99.902	5,494,610	(5,494,610)	—		—
Treasury	Aaa/AA+	1.250%	10/31/18	5,000,000	99.928	4,996,375	(4,996,375)	—		—
FHLMC	Aaa/AA+	1.050%	11/07/18	5,500,000	99.885	5,493,675	(5,493,675)	—		—
FHLMC	Aaa/AA+	1.125%	11/28/18	6,845,000	99.825	6,833,049	(6,833,049)	—		—
FFCB	Aaa/AA+	1.390%	12/27/18	7,470,000	99.752	7,451,445	(7,451,445)	—		—
FHLMC	Aaa/AA+	1.350%	01/25/19	7,400,000	99.691	7,377,104	18,419	7,400,000	99.940	7,395,523
FHLMC	Aaa/AA+	1.300%	01/28/19	2,075,000	99.650	2,067,744	5,686	2,075,000	99.924	2,073,429
FAC	Aaa/AA+	1.430%	03/15/19	4,500,000	99.537	4,479,183	13,014	4,500,000	99.827	4,492,197
FAC	Aaa/AA+	1.430%	03/15/19	8,500,000	99.537	8,460,679	24,582	8,500,000	99.827	8,485,261
FHLMC	Aaa/AA+	1.125%	04/15/19	10,000,000	99.278	9,927,760	34,960	10,000,000	99.627	9,962,720
FHLMC	Aaa/AA+	1.050%	04/26/19	3,000,000	99.176	2,975,286	11,445	3,000,000	99.558	2,986,731
FHLMC	Aaa/AA+	1.100%	04/30/19	3,000,000	99.191	2,975,715	10,914	3,000,000	99.554	2,986,629
FHLMC	Aaa/AA+	1.750%	05/30/19	1,500,000	99.516	1,492,734	2,510	1,500,000	99.683	1,495,244
FHLB	Aaa/AA+	1.750%	06/28/19	5,000,000	99.478	4,973,915	12,130	5,000,000	99.721	4,986,045
FNMA	Aaa/AA+	1.200%	06/28/19	10,000,000	98.991	9,899,120	35,130	10,000,000	99.343	9,934,250
FHLB	Aaa/AA+	1.125%	07/11/19	5,000,000	98.901	4,945,025	16,660	5,000,000	99.234	4,961,685
FHLMC	Aaa/AA+	0.875%	07/19/19	1,400,000	98.651	1,381,118	5,527	1,400,000	99.046	1,386,645
Wallis Bank CD		2.755%	08/20/19	—		—	5,015,473	5,015,473	100.000	5,015,473
FHLB	Aaa/AA+	2.375%	09/13/19	6,000,000	99.699	5,981,946	6,828	6,000,000	99.813	5,988,774
FNMA	Aaa/AA+	1.250%	09/16/19	5,000,000	98.677	4,933,855	17,275	5,000,000	99.023	4,951,130
FNMA	Aaa/AA+	0.000%	10/09/19	3,000,000	97.193	2,915,793	21,744	3,000,000	97.918	2,937,537
FNMA	Aaa/AA+	1.350%	10/28/19	3,700,000	98.463	3,643,127	18,408	3,700,000	98.960	3,661,535
FHLB	Aaa/AA+	2.125%	03/13/20	6,000,000	99.046	5,942,730	27,348	6,000,000	99.501	5,970,078
FHLB	Aaa/AA+	2.625%	05/28/20	5,000,000	99.685	4,984,265	22,950	5,000,000	100.144	5,007,215
FFCB	Aaa/AA+	2.600%	07/16/20	4,250,000	99.574	4,231,887	19,423	4,250,000	100.031	4,251,309
FHLB	Aaa/AA+	1.800%	08/28/20	9,300,000	97.975	9,111,647	61,929	9,300,000	98.641	9,173,576
				\$230,048,687		\$229,078,473	\$ 29,453,799	\$ 259,069,759		\$ 258,532,272

**Allocation - Book Value
December 31, 2018**

Description	Portfolio Total	Operating Funds	Debt Service Funds	Bond Construction Reserve & Contingency Funds	Capital Improvement Funds	Grant Funds	Other Funds
PlainsCapital Demand	\$ 9,521,473	\$ 6,835,331	\$ 223,713	\$ 17,638	\$ 470,158	\$ (58,044)	\$ 2,032,677
TexPool Prime LGIP	140,907,813	59,285,176	13,134,944	25,293,999	35,982,467	2	7,211,226
01/25/19-FHLMC	7,399,937	7,399,937					
01/28/19-FHLMC	2,075,000	1,575,000			500,000		
03/15/19-FAC	4,498,480				4,498,480		
03/15/19-FAC	8,499,319	6,999,439			1,499,880		
04/15/19-FHLMC	10,002,525	6,001,587			4,000,938		
04/26/19-FHLMC	2,999,962	1,499,981			999,987		499,994
04/30/19-FHLMC	3,000,000	2,000,000			1,000,000		
05/30/19-FHLMC	1,498,664	1,498,664					
06/28/19-FHLB	5,000,082	2,000,033			3,000,049		
06/28/19-FNMA	9,999,918	4,499,963			5,499,955		
07/11/19-FHLB	5,000,000	3,500,000			1,500,000		
07/19/19-FHLMC	1,391,459	1,391,459					
08/20/19-Wallis Bank CD	5,015,473	5,015,473					
09/13/19-FHLB	6,005,344	5,504,899			500,445		
09/16/19-FNMA	5,000,000	2,000,000			3,000,000		
10/09/19-FNMA	2,942,146	980,715			1,961,430		
10/28/19-FNMA	3,699,741	2,699,811			999,930		
03/13/20-FHLB	5,983,889	5,485,232			498,657		
05/28/20-FHLB	4,998,960	2,249,532			2,749,428		
07/16/20-FFCB	4,245,433	1,997,851			2,247,582		
08/28/20-FHLB	9,300,000	2,800,000			6,500,000		
Totals	\$ 258,985,618	\$ 133,220,083	\$ 13,358,656	\$ 25,311,637	\$ 77,409,388	\$ (58,043)	\$ 9,743,896

Allocation - Market Value
December 31, 2018

Description	Portfolio Total	Operating Funds	Debt Service Funds	Bond Construction Reserve & Contingency Funds	Capital Improvement Funds	Grant Funds	Other Funds
PlainsCapital Demand	\$ 9,521,473	\$ 6,835,331	\$ 223,713	\$ 17,638	\$ 470,158	\$ (58,044)	\$ 2,032,677
TexPool Prime LGIP	140,907,813	59,285,176	13,134,944	25,293,999	35,982,467	2	7,211,226
01/25/19-FHLMC	7,395,523	7,395,523					
01/28/19-FHLMC	2,073,429	1,573,808			499,622		
03/15/19-FAC	4,492,197				4,492,197		
03/15/19-FAC	8,485,261	6,987,862			1,497,399		
04/15/19-FHLMC	9,962,720	5,977,632			3,985,088		
04/26/19-FHLMC	2,986,731	1,493,366			995,577		497,789
04/30/19-FHLMC	2,986,629	1,991,086			995,543		
05/30/19-FHLMC	1,495,244	1,495,244					
06/28/19-FHLB	4,986,045	1,994,418			2,991,627		
06/28/19-FNMA	9,934,250	4,470,413			5,463,838		
07/11/19-FHLB	4,961,685	3,473,180			1,488,506		
07/19/19-FHLMC	1,386,645	1,386,645					
08/20/19-Wallis Bank CD	5,015,473	5,015,473					
09/13/19-FHLB	5,988,774	5,489,710			499,065		
09/16/19-FNMA	4,951,130	1,980,452			2,970,678		
10/09/19-FNMA	2,937,537	979,179			1,958,358		
10/28/19-FNMA	3,661,535	2,671,931			989,604		
03/13/20-FHLB	5,970,078	5,472,572			497,507		
05/28/20-FHLB	5,007,215	2,253,247			2,753,968		
07/16/20-FFCB	4,251,309	2,000,616			2,250,693		
08/28/20-FHLB	9,173,576	2,761,937			6,411,639		
Totals	\$ 258,532,272	\$ 132,984,798	\$ 13,358,656	\$ 25,311,637	\$ 77,193,532	\$ (58,043)	\$ 9,741,691

**Allocation - Book Value
September 30, 2018**

Description	Portfolio Total	Operating Funds	Debt Service Funds	Bond Construction Reserve & Contingency Funds	Capital Improvement Funds	Grant Funds	Other Funds
PlainsCapital Demand	\$ 10,567,856	\$ 7,449,223	\$ 16,245	\$ 281,020	\$ 631,267	\$ 31,062	\$ 2,159,039
TexPool Prime LGIP	85,540,830	26,402,059	7,139,915	28,430,333	18,004,780	2	5,563,741
10/30/18-FHLMC	5,500,000	3,000,000			2,500,000		
10/31/18-Treasury	4,997,786	3,998,229			999,557		
11/07/18-FHLMC	5,500,000	3,000,000			2,500,000		
11/28/18-FHLMC	6,845,000	3,445,000			2,400,000		1,000,000
12/27/18-FFCB	7,470,000	3,970,000			3,250,000		250,000
01/25/19-FHLMC	7,399,703	7,399,703					
01/28/19-FHLMC	2,075,000	1,575,000			500,000		
03/15/19-FAC	4,496,589				4,496,589		
03/15/19-FAC	8,498,473	6,998,742			1,499,731		
04/15/19-FHLMC	10,004,738	6,002,977			4,001,761		
04/26/19-FHLMC	2,999,931	1,499,966			999,977		499,989
04/30/19-FHLMC	3,000,000	2,000,000			1,000,000		
05/30/19-FHLMC	1,497,845	1,497,845					
06/28/19-FHLB	5,000,124	2,000,050			3,000,074		
06/28/19-FNMA	9,999,876	4,499,944			5,499,932		
07/11/19-FHLB	5,000,000	3,500,000			1,500,000		
07/19/19-FHLMC	1,387,530	1,387,530					
09/13/19-FHLB	6,007,264	5,506,659			500,605		
09/16/19-FNMA	5,000,000	2,000,000			3,000,000		
10/09/19-FNMA	2,923,271	974,424			1,948,848		
10/28/19-FNMA	3,699,662	2,699,754			999,909		
03/13/20-FHLB	5,980,505	5,482,130			498,375		
05/28/20-FHLB	4,998,774	2,249,448			2,749,326		
07/16/20-FFCB	4,244,687	1,997,500			2,247,187		
08/28/20-FHLB	9,300,000	2,800,000			6,500,000		
Totals	\$ 229,935,447	\$ 113,336,183	\$ 7,156,160	\$ 28,711,354	\$ 71,227,918	\$ 31,064	\$ 9,472,769

Allocation - Market Value
September 30, 2018

Description	Portfolio Total	Operating Funds	Debt Service Funds	Bond Construction Reserve & Contingency Funds	Capital Improvement Funds	Grant Funds	Other Funds
PlainsCapital Demand	\$ 10,567,856	\$ 7,449,223	\$ 16,245	\$ 281,020	\$ 631,267	\$ 31,062	\$ 2,159,039
TexPool Prime LGIP	85,540,830	26,402,059	7,139,915	28,430,333	18,004,780	2	5,563,741
10/30/18-FHLMC	5,494,610	2,997,060			2,497,550		
10/31/18-Treasury	4,996,375	3,997,100			999,275		
11/07/18-FHLMC	5,493,675	2,996,550			2,497,125		
11/28/18-FHLMC	6,833,049	3,438,985			2,395,810		998,254
12/27/18-FFCB	7,451,445	3,960,139			3,241,927		249,379
01/25/19-FHLMC	7,377,104	7,377,104					
01/28/19-FHLMC	2,067,744	1,569,492			498,252		
03/15/19-FAC	4,479,183				4,479,183		
03/15/19-FAC	8,460,679	6,967,618			1,493,061		
04/15/19-FHLMC	9,927,760	5,956,656			3,971,104		
04/26/19-FHLMC	2,975,286	1,487,643			991,762		495,881
04/30/19-FHLMC	2,975,715	1,983,810			991,905		
05/30/19-FHLMC	1,492,734	1,492,734					
06/28/19-FHLB	4,973,915	1,989,566			2,984,349		
06/28/19-FNMA	9,899,120	4,454,604			5,444,516		
07/11/19-FHLB	4,945,025	3,461,518			1,483,508		
07/19/19-FHLMC	1,381,118	1,381,118					
09/13/19-FHLB	5,981,946	5,483,451			498,496		
09/16/19-FNMA	4,933,855	1,973,542			2,960,313		
10/09/19-FNMA	2,915,793	971,931			1,943,862		
10/28/19-FNMA	3,643,127	2,658,498			984,629		
03/13/20-FHLB	5,942,730	5,447,503			495,228		
05/28/20-FHLB	4,984,265	2,242,919			2,741,346		
07/16/20-FFCB	4,231,887	1,991,476			2,240,411		
08/28/20-FHLB	9,111,647	2,743,292			6,368,356		
Totals	\$ 229,078,473	\$ 112,875,590	\$ 7,156,160	\$ 28,711,354	\$ 70,838,011	\$ 31,064	\$ 9,466,294

CITY OF McALLEN / McALLEN PUBLIC UTILITY / BRIDGE
INVESTMENT MATURITIES REPORT
12/31/18

	FUND NAME	DEMAND	CDs	TEXPOOL PRIME	GOV'T SECURITIES	TOTAL HOLDINGS	CDs	GOVERNMENT SECURITIES	
							91 DAY-1 YR	1 YR	2+ YRS
11	General Fund	3,924,873	1,504,642	23,013,643	32,570,790	61,013,948	1,504,642	24,875,224	7,695,567
100	Hotel Occupancy Fund	35,234	0	4	0	35,237			
102	Hotel Venue Project Fund	413,467	0	47	0	413,514			
110	Development Corp Fund	44,797	1,003,095	4,234,735	9,433,101	14,715,727	1,003,095	7,440,509	1,992,591
112	Dev Corp Fund - Debt Service	0	0	12,175	0	12,175			
115	Texas A&M Const Fd - Series 2017	4,253	0	0	0	4,253			
118	Texas A&M Rev Bonds - Series 2017	0	0	0	0	0			
119	TIRZ Debt Service	0	0	1,658	0	1,658			
120	McAllen EB-5	46,645	0	146,844	0	193,489			
121	Park Land Zone #1	12,415	0	558,119	1,242,207	1,812,741		993,273	248,935
122	Park Land Zone #2	38,827	0	392,945	0	431,772			
123	Park Land Zone #3	31,932	0	178,216	0	210,148			
124	TIRZ #2	0	0	108,606	0	108,606			
126	PEG Fund	(30)	0	721,263	0	721,234			
128	Friends of Quinta	9,897	0	76,179	0	86,076			
160	Downtown Services Parking	59,168	0	79,500	0	138,668			
* 132	Community Development	(18,788)	0	0	0	(18,788)			
140	Misc Gov't Grants	(39,256)	0	0	0	(39,256)			
* 152	Texas TransNational Intel Center	0	0	0	0	0			
154	PD Seized Funds	5,268	0	2,709,809	495,881	3,210,959		495,881	0
* 156	Texas Anti-Gang Fund	0	0	2	0	2			
170	Drainage Fee Fund	46,315	0	882,000	0	928,316			
290	Debt Service	223,713	0	4,962,151	0	5,185,864			
295	Hotel Venue Debt SVC	0	0	6	0	6			
300	Capital Improvement	27,668	0	972,863	3,972,569	4,973,100		2,486,958	1,485,612
318	Traffic Imp & Drainage Const - Ser 2018	4,325	0	3,165,688	0	3,170,013			
320	Parks Facility & Fire Station #2 Const	3,487	0	3,423,157	0	3,426,644			
322	Street Improvement Construction	1,004	0	9,939,502	0	9,940,506			
326	Sports Facility Construction	851	0	4,121,771	0	4,122,623			
328	Cert of Oblig Ser 2014 - Performing Arts	1,134	0	585,685	0	586,819			
340	Information Technology	2,965	0	104,504	0	107,469			
400	Water Fund	292,813	1,003,095	2,060,349	4,227,747	7,584,004	1,003,095	2,235,156	1,992,591
400	Bond Reserve**	0	0	15,945	0	15,945			
410	Water Depreciation	5,256	0	3,663,342	4,204,387	7,872,985		3,714,513	489,874
420	Water Debt Service	0	0	1,498,004	0	1,498,004			
425	Water Debt Service TWDB	0	0	32,778	0	32,778			
430	Water Capital Improvement	10,692	0	1,682,366	2,726,185	4,419,243		2,726,185	0
441	Water Rev Bonds	0	0	0	0	0			
450	Sewer Fund	319,833	0	55,263	0	375,096			
450	Bond Reserve**	0	0	2,583,139	0	2,583,139			
460	Sewer Depreciation	10,235	0	5,422,951	7,914,942	13,348,128		4,959,710	2,955,232
470	Sewer Debt Service	0	0	1,567,882	0	1,567,882			
475	Sewer Debt Service 2010 - TWDB	0	0	2,882,969	0	2,882,969			
480	Sewer Capital Improvement	6,830	0	1,872,387	2,983,571	4,862,787		1,986,718	996,853
491	Sewer Rev Bonds	859,482	0	1,459,112	0	2,318,594			
* 492	TWDB Construction FD-Series 2012	(342,542)	0	0	0	(342,542)			
* 494	TWDB Construction FD-Series 2015	(514,356)	0	0	0	(514,356)			
500	Sanitation	316,764	1,003,095	3,295,073	5,745,685	10,360,617	1,003,095	5,250,458	495,228
502	Sanitation Depreciation	3,569	0	4,730,798	6,429,822	11,164,189		3,223,184	3,206,638
520	Palm View Golf Course	55,466	0	1,015,860	0	1,071,326			
522	Palm View GC Depreciation	4,476	0	421,863	0	426,339			
541	Convention Center	92,159	0	1,181,355	0	1,273,514			
544	Convention Center Depreciation	5,771	0	1,443,568	732,658	2,181,998		732,658	0
546	Performing Arts Center	165,404	0	1,307,865	485,966	1,959,235		485,966	0
547	Performing Arts Center Depreciation	2,499	0	571,204	0	573,703			
550	McAllen Internat'l Airport	372,057	501,547	3,215,940	4,215,114	8,304,658	501,547	3,965,901	249,213
552	PFC Airport	22,568	0	3,667,156	3,937,607	7,627,331		3,447,733	489,874
553	Airport Debt Service	0	0	532,659	0	532,659			
* 554	Airport CIP	0	0	0	0	0			
556	McAllen Express Transit	104,200	0	303,223	246,693	654,116		246,693	0
558	Transit System	50,331	0	1,241,804	0	1,292,135			
560	McAllen Internat'l Toll Bridge	196,740	0	8,171,144	1,492,734	9,860,618		1,492,734	0
566	Bridge CIP	136,125	0	2,310,532	0	2,446,657			
580	Anzalduas Bridge Int'l Crossing	109,481	0	2,306,642	0	2,416,123			
582	Anzalduas Bridge Debt Svc (\$26M)	0	0	1,059,044	0	1,059,044			
583	Anzalduas Bridge Debt Svc (\$14M)	0	0	585,619	0	585,619			
586	Anzalduas CIP	68,188	0	464,963	0	533,151			
670	Fleet/Mat Mgt Fund *	784,568	0	0	0	784,568			
678	General Depreciation	19,360	0	3,968,891	4,705,970	8,694,221		2,978,583	1,727,387
680	Health Insurance	0	0	0	0	0			
685	Retiree Health Insurance	58,638	0	318,512	493,386	870,536		493,386	0
690	Risk Management	223,904	0	7,484,217	2,723,260	10,431,381		2,723,260	0
692	Property & Casualty	0	0	0	0	0			
700	Firemen's Relief/Ret Fund	5,010	0	0	0	5,010			
710	RGV Radio Communications	(7,708)	0	3,527,128	0	3,519,420			
720	Neighborhood Association	20,707	0	0	0	20,707			
725	Tres Lagos PID Assessment Collections	7,130	0	30,002	0	37,132			
780	Payroll Fund	1,161,189	0	0	0	1,161,189			
730	Developer's Fund	14,466	0	2,565,194	1,720,361	4,300,020		1,475,424	244,937
	Total	9,521,473	5,015,473	140,907,813	102,700,633	258,145,392	5,015,473	78,430,105	24,270,529
	Percentage of Total	3.69%	1.94%	54.58%	39.78%	100.00%			

Fair Market Value Adjustment				794,201	794,201
Amortized Premium/Discount				47,772	47,772
Interfund Sale - Price difference				(1,746)	(1,746)
Total Cost Basis	9,521,473	5,015,473	140,907,813	103,540,859	258,985,618

Blended yield including accruals/market value adjustment	0%	2.76%	2.49%	1.61%	2.06%
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Escrow Money Market Funds (TWDB and Texas A&M University Building Project) 29,579,196

CITY OF McALLEN / McALLEN PUBLIC UTILITIES / BRIDGE
INVESTMENT MATURITIES REPORT
12/31/2018

				TEXPOOL	GOV'T	TOTAL	CDs	GOV'T SECURITIES	
	FUND NAME	DEMAND	CDs	PRIME	SECURITIES	HOLDINGS	91 DAY-1 YR	1 YR	2 YRS
OPERATING FUNDS:									
11	General Fund	3,924,873	1,504,642	23,013,643	32,570,790	61,013,948	1,504,642	24,875,224	7,695,567
100	Hotel Occupancy Fund	35,234	0	4	0	35,237	0	0	0
102	Hotel Project Venue	413,467	0	47	0	413,514	0	0	0
110	Development Corp Fund	44,797	1,003,095	4,234,735	9,433,101	14,715,727	1,003,095	7,440,509	1,992,591
160	Downtown Services Parking	59,168	0	79,500	0	138,668	0	0	0
400	Water Fund	292,813	1,003,095	2,060,349	4,227,747	7,584,004	1,003,095	2,235,156	1,992,591
450	Sewer Fund	319,833	0	55,263	0	375,096	0	0	0
500	Sanitation	316,764	1,003,095	3,295,073	5,745,685	10,360,617	1,003,095	5,250,458	495,228
520	Palm View Golf Course	55,466	0	1,015,860	0	1,071,326	0	0	0
541	Convention Center	92,159	0	1,181,355	0	1,273,514	0	0	0
546	Performing Arts Center	165,404	0	1,307,865	485,966	1,959,235	0	485,966	0
550	McAllen Internat'l Airport	372,057	501,547	3,215,940	4,215,114	8,304,658	501,547	3,965,901	249,213
556	McAllen Express Transit	104,200	0	303,223	246,693	654,116	0	246,693	0
558	Transit System	50,331	0	1,241,804	0	1,292,135	0	0	0
560	McAllen Internat'l Toll Bridge	196,740	0	8,171,144	1,492,734	9,860,618	0	1,492,734	0
580	Anzaldua's Bridge M&O	109,481	0	2,306,642	0	2,416,123	0	0	0
680	Health Insurance	0	0	0	0	0	0	0	0
685	Retiree Health Insurance	58,638	0	318,512	493,386	870,536	0	493,386	0
690	Risk Management	223,904	0	7,484,217	2,723,260	10,431,381	0	2,723,260	0
692	Property & Casualty	0	0	0	0	0	0	0	0
	TOTAL OPERATING FUNDS	6,835,331	5,015,473	59,285,176	61,634,474	132,770,455	5,015,473	49,209,285	12,425,189
	PERCENTAGE OF TOTAL	5.15%	3.78%	44.65%	46.42%	100.00%			
DEBT SERVICE FUNDS:									
112	Dev Corp Fund - Debt Service	0	0	12,175	0	12,175	0	0	0
118	Texas A&M Rev Bonds - Series 2017	0	0	0	0	0	0	0	0
119	TIRZ Debt Service	0	0	1,658	0	1,658	0	0	0
290	Debt Service	223,713	0	4,962,151	0	5,185,864	0	0	0
295	Hotel Venue Debt Service Fund	0	0	6	0	6	0	0	0
420	Water Debt Service	0	0	1,498,004	0	1,498,004	0	0	0
425	Water Debt Service TWDB	0	0	32,778	0	32,778	0	0	0
470	Sewer Debt Service	0	0	1,567,882	0	1,567,882	0	0	0
475	Sewer Debt Service 2010-TWDB	0	0	2,882,969	0	2,882,969	0	0	0
553	Airport Debt Service	0	0	532,659	0	532,659	0	0	0
562	McAllen Toll Bridge - Debt Svc	0	0	0	0	0	0	0	0
582	Anzalduas Bridge Debt Svc (\$26M)	0	0	1,059,044	0	1,059,044	0	0	0
583	Anzalduas Bridge Debt Svc (\$14M)	0	0	585,619	0	585,619	0	0	0
	TOTAL DEBT SERVICE FUNDS	223,713	0	13,134,944	0	13,358,656	0	0	0
	PERCENTAGE OF TOTAL	1.67%	0.00%	98.33%	0.00%	100.00%	0	0	0
CAPITAL IMPROVEMENT FUNDS:									
121	Park Land Zone #1	12,415	0	558,119	1,242,207	1,812,741	0	993,273	248,935
122	Park Land Zone #2	38,827	0	392,945	0	431,772	0	0	0
123	Park Land Zone #3	31,932	0	178,216	0	210,148	0	0	0
124	TIRZ #2	0		108,606	0	108,606	0	0	0
170	Drainage Fee Fund	46,315		882,000	0	928,316	0	0	0
300	Capital Improvement	27,668	0	972,863	3,972,569	4,973,100	0	2,486,958	1,485,612
340	Information Technology	2,965	0	104,504	0	107,469	0	0	0
410	Water Depreciation	5,256	0	3,663,342	4,204,387	7,872,985	0	3,714,513	489,874
430	Water Capital Improvement	10,692	0	1,682,366	2,726,185	4,419,243	0	2,726,185	0
460	Sewer Depreciation	10,235	0	5,422,951	7,914,942	13,348,128	0	4,959,710	2,955,232
480	Sewer Capital Improvement	6,830	0	1,872,387	2,983,571	4,862,787	0	1,986,718	996,853
502	Sanitation Depreciation	3,569	0	4,730,798	6,429,822	11,164,189	0	3,223,184	3,206,638
522	Palm View Golf Course Deprec	4,476	0	421,863	0	426,339	0	0	0
544	Convention Center Depreciation	5,771	0	1,443,568	732,658	2,181,998	0	732,658	0
547	Performing Arts Center Depreciation	2,499	0	571,204	0	573,703	0	0	0
552	PFC Airport	22,568	0	3,667,156	3,937,607	7,627,331	0	3,447,733	489,874
554	Airport CIP	0	0	0	0	0	0	0	0
566	Bridge CIP	136,125	0	2,310,532	0	2,446,657	0	0	0
586	Anzalduas CIP	68,188	0	464,963	0	533,151	0	0	0
678	General Depreciation	19,360	0	3,968,891	4,705,970	8,694,221	0	2,978,583	1,727,387
730	Developer's Fund	14,466	0	2,565,194	1,720,361	4,300,020	0	1,475,424	244,937
	TOTAL CAPITAL IMPROVEMENT FUNDS	470,158	0	35,982,467	40,570,278	77,022,903	0	28,724,939	11,845,339
	PERCENTAGE OF TOTAL	0.61%	0.00%	46.72%	52.67%	100.00%			
GRANT FUNDS:									
132	Community Development	(18,788)	0	0	0	(18,788)	0	0	0
140	Misc Gov't Grants	(39,256)	0	0	0	(39,256)	0	0	0
152	Texas TransNational Intel Center	0	0	0	0	0	0	0	0
156	Texas Anti-Gang Fund	0	0	2	0	2	0	0	0
	TOTAL GRANT FUNDS	(58,044)	0	2	0	(58,043)	0	0	0
	PERCENTAGE OF TOTAL	100.00%	0.00%	0.00%	0.00%	100.00%			
OTHER FUNDS:									
120	McAllen EB-5	46,645	0	146,844	0	193,489	0	0	0
126	PEG Funds	(30)	0	721,263	0	721,234	0	0	0
128	Friends of Quinta	9,897	0	76,179	0	86,076	0	0	0
154	PD Seized Funds	5,268	0	2,709,809	495,881	3,210,959	0	495,881	0
670	Fleet/Mat Mgt Fund	784,568	0	0	0	784,568	0	0	0
700	Firemen's Relief/Ret Fund	5,010	0	0	0	5,010	0	0	0
710	RGV Radio Communications	(7,708)	0	3,527,128	0	3,519,420	0	0	0

[illegible]